## Form 8879-TF

### **IRS e-file Signature Authorization** for a Tax Exempt Entity

| or calendar year 2022, or fiscal year beginning | , 2022, and ending , | , 20 |
|---|----------------------|------|
|   |                      |      |

OMB No. 1545-0047

Do not send to the IRS. Keep for your records.

Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service UNITED RELIGIONS INITIATIVE Name of filer EIN or SSN FOUNDATION, INC. 20-8008593 GERARD B. WHITE Name and title of officer or person subject to tax EXEC DIRECTOR Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. **L b** Total revenue, if any (Form 990, Part VIII, column (A), line 12) \_\_\_\_\_ 1b \_\_\_\_ 1b \_\_\_\_ 425, 969. Form 990 check here ...... 1a **b Total revenue,** if any (Form 990-EZ, line 9) \_\_\_\_\_\_\_ **2b** 2a Form 990-EZ check here Form 1120-POL check here b Total tax (Form 1120-POL, line 22) 3a **b Tax based on investment income** (Form 990-PF, Part V, line 5) 4a Form 990-PF check here b Balance due (Form 8868, line 3c) 5b Form 8868 check here ...... 5a **b Total tax** (Form 990-T, Part III, line 4) Form 990-T check here ..... 6a Form 4720 check here ..... 7a b Total tax (Form 4720, Part III, line 1) 7b 8a Form 5227 check here ..... **b FMV** of assets at end of tax year (Form 5227, Item D) Form 5330 check here ..... **b** Tax due (Form 5330, Part II, line 19) 9a 9b **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a Form 8038-CP check here 10b **Declaration and Signature Authorization of Officer or Person Subject to Tax** Under penalties of perjury, I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information processary to answer inquiries and resolve issues related to the payment. I have selected a payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only 18031 X lauthorize APRIO, LLP to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. **Certification and Authentication** Part III ERO's EFIN/PIN. Enter your six-digit electronic filing identification 94798411111 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. APRIO, LLP 11/13/23 ERO's signature Date

**ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2022)

#### Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions. Type or Taxpayer identification number (TIN) UNITED RELIGIONS INITIATIVE print 20-8008593 FOUNDATION, INC. File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your P.O. BOX 29242 return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. SAN FRANCISCO, CA 94129-0242 Enter the Return Code for the return that this application is for (file a separate application for each return) Application Return **Application** Return Code Is For Is For Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) PAMELA H. BANKS The books are in the care of ► 1009 GENERAL KENNEDY AVE - SAN FRANCISCO, CA 94129-0242 Telephone No.  $\triangleright$  (415) 561-2300 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 📉 and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15, 2023, to file the exempt organization return for the organization named above. The extension is for the organization's return for: ► X calendar year 2022 or \_\_\_ tax year beginning , and ending | Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions

223841 04-01-22

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| OMB No. 1545-0047            |
|------------------------------|
| 2022                         |
| Open to Public<br>Inspection |
|                              |

|                         | . 01                | e 2022 Caleridar year, or tax year beginning   | enuing        | 1                            |                               |
|-------------------------|---------------------|--|---------------|------------------------------|-------------------------------|
| В                       | Check if applicable | C Name of organization   |               | D Employer identific         | cation number                 |
|                         |                     | UNITED RELIGIONS INITIATIVE  |               |                              |                               |
|                         | Addre               | e   FOUNDATION, INC.   |               |                              |                               |
|                         | Name<br>chang       | e Doing business as  |               | 20-80085                     | 93                            |
|                         | Initial<br>return   | Number and street (or P.O. box if mail is not delivered to street address)                       | Room/suite    | E Telephone number           |                               |
|                         | Final<br>return     | P.O. BOX 29242   |               | 415-561-                     |                               |
|                         | termir<br>ated      |  |               | G Gross receipts \$          | 4,995,178.                    |
|                         | Amen<br>return      | SAN FRANCISCO, CA 94129-0242   |               | H(a) Is this a group re      | eturn                         |
|                         | Application         | F Name and address of principal officer: GERARD B. WHITE   |               | for subordinates             | ? Yes X No                    |
|                         | pendi               | SAME AS C ABOVE  |               | H(b) Are all subordinates in | cluded? Yes No                |
| <u>1</u>                | Tax-ex              | empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1)                                      | or 527        | If "No," attach a            | list. See instructions        |
|                         | Websi               |  |               | H(c) Group exemptio          | n number                      |
| K                       | Form of             | organization: X Corporation Trust Association Other  | <b>L</b> Year | of formation: 1995 N         | N State of legal domicile: CA |
| P                       | art I               | Summary  |               |                              |                               |
| •                       | 1                   | Briefly describe the organization's mission or most significant activities: RAIS                 | E AN E        | NDOWMENT TO                  | SUPPORT                       |
| Activities & Governance |                     | UNITED RELIGIONS.  |               |                              |                               |
| na                      | 2                   | Check this box if the organization discontinued its operations or dispos                         | sed of more   | than 25% of its net ass      | sets.                         |
| Ş.                      | 3                   | Number of voting members of the governing body (Part VI, line 1a)                                |               | 3                            | 13                            |
| Ğ                       | 4                   | Number of independent voting members of the governing body (Part VI, line 1b)                    |               |                              | 12                            |
| 9                       | 5                   | Total number of individuals employed in calendar year 2022 (Part V, line 2a)                     |               | 5                            | 0                             |
| /itie                   | 6                   | Total number of volunteers (estimate if necessary)   |               |                              | 0                             |
| ĊĘ;                     | 7 a                 |  |               | 7a                           | 0.                            |
| _ <                     | b                   | Net unrelated business taxable income from Form 990-T, Part I, line 11                           |               | 7b                           | 0.                            |
|                         |                     |  |               | Prior Year                   | Current Year                  |
| ď                       | 8                   | Contributions and grants (Part VIII, line 1h)  |               | 1,043,928.                   | 122,357.                      |
| Ž                       | 9                   | Program service revenue (Part VIII, line 2g)   |               | 0.                           | 0.                            |
| Revenue                 | 10                  | Investment income (Part VIII, column (A), lines 3, 4, and 7d)                                    |               | 1,205,208.                   | 303,612.                      |
| ď                       | 11                  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                         |               | 0.                           | 0.                            |
|                         | 1                   | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)               |               | 2,249,136.                   | 425,969.                      |
|                         |                     | Grants and similar amounts paid (Part IX, column (A), lines 1-3)                                 |               | 1,385,000.                   | 1,488,463.                    |
|                         | 1                   | Benefits paid to or for members (Part IX, column (A), line 4)                                    |               | 0.                           | 0.                            |
| Ø                       | 15                  | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)                |               | 0.                           | 0.                            |
| Expenses                | 16a                 | Professional fundraising fees (Part IX, column (A), line 11e)                                    |               | 0.                           | 0.                            |
| ē                       | b                   | Total fundraising expenses (Part IX, column (D), line 25)  | 0.            |                              |                               |
| û                       | i 17                | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)                                     |               | 164,488.                     | 165,182.                      |
|                         | 18                  | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)                        |               | 1,549,488.                   | 1,653,645.                    |
|                         | 19                  | Revenue less expenses. Subtract line 18 from line 12   |               | 699,648.                     | -1,227,676.                   |
| Net Assets or           | <u> </u>            |  |               | ginning of Current Year      | End of Year                   |
| sets                    | 20                  | Total assets (Part X, line 16)   |               | 17,973,650.                  | 13,810,849.                   |
| ASS                     | 21                  | Total liabilities (Part X, line 26)  |               | 399,992.                     | 606,778.                      |
| Ret                     | 22                  | Net assets or fund balances. Subtract line 21 from line 20                                       |               | 17,573,658.                  | 13,204,071.                   |
| P                       | art II              | Signature Block  |               |                              |                               |
| Und                     | der pena            | lties of perjury, I declare that I have examined this return, including accompanying schedules   | s and stateme | ents, and to the best of my  | knowledge and belief, it is   |
| true                    | e, correc           | ct, and complete. Declaration of preparer (other than officer) is based on all information of wh | nich preparer | has any knowledge.           |                               |
|                         |                     |  |               |                              |                               |
| Sig                     | ın                  | Signature of officer   |               | Date                         |                               |
| He                      | re                  | GERARD B. WHITE, EXEC. DIRECTOR  |               |                              |                               |
|                         |                     | Type or print name and title   |               |                              |                               |
|                         |                     | Print/Type preparer's name Preparer's signature  | l l           | Date Check                   | PTIN                          |
| Pai                     | d                   | EDWARD FAHEY EDWARD FAHEY  | 1             | 1/13/23 self-employ          |                               |
| Pre                     | parer               | Firm's name APRIO, LLP   |               |                              | 7-1157523                     |
| Use                     | Only                | Firm's address 150 POST STREET, SUITE 200  |               |                              |                               |
| _                       |                     | SAN FRANCISCO, CA 94108  |               | Phone no.41                  | 5-777-4488                    |
| Ма                      | y the II            | RS discuss this return with the preparer shown above? See instructions                           |               |                              | X Yes No                      |
|                         |                     |  |               |                              | = 000 (sees)                  |

| Pa | Statement of Program Service Accomplishments   |
|----|--|
|    | Check if Schedule O contains a response or note to any line in this Part III   |
| 1  | Briefly describe the organization's mission:   |
|    | THE UNITED RELIGIONS INITIATIVE FOUNDATION, INC. WAS CREATED BY UNITED   |
|    | RELIGIONS DBA UNITED RELIGIONS INITIATIVE'S ("URI") GLOBAL COUNCIL   |
|    | WITH ITS SOLE PURPOSE TO STAND AS AN INDEPENDENT, TRUSTWORTHY VEHICLE  |
| _  | FOR THE OVERSIGHT AND STEWARDSHIP OF URI'S INVESTED FUNDS.   |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the   |
|    | prior Form 990 or 990-EZ?  |
| _  | If "Yes," describe these new services on Schedule O.  Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes X No |
| 3  | 3, 3, 3, 3, 1, 3, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,   |
|    | If "Yes," describe these changes on Schedule O.  |
| 4  | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.   |
|    | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and                                 |
|    | revenue, if any, for each program service reported.  (Code:) (Expenses \$1, 488, 463. including grants of \$1, 488, 463. ) (Revenue \$)                                      |
| 4a | (Code:) (Expenses \$1,488,463. including grants of \$1,488,463.) (Revenue \$) THE BOARD OF DIRECTORS OF THE URI FOUNDATION (THE "FOUNDATION BOARD")                          |
|    | IS RESPONSIBLE TO ENSURE THAT URI'S INVESTED FUNDS ARE MANAGED IN FULL   |
|    | COMPLIANCE WITH ALL APPLICABLE LAWS AND IN ORDER TO ACHIEVE URI'S  |
|    | OBJECTIVES AS SET FORTH IN THE URI CHARTER. THE FOUNDATION BOARD   |
|    | OVERSEES THE WORK OF THE INVESTMENT COMMITTEE, WHICH MAKES SPECIFIC  |
|    | RECOMMENDATIONS REGARDING THE MAKE-UP OF URI FOUNDATION'S INVESTMENT   |
|    | PORTFOLIO, BOTH ENDOWED FUNDS AND STRATEGIC RESERVE. GRANTS TO URI ARE   |
|    | USED TO FUND OPERATIONS AND SPECIFIC PROGRAMS THROUGHOUT THE WORLD.  |
|    | ODED TO TOND OTDINITIONS INTO DIRECTION INCOMING TIME WORLD.   |
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| 4b | (Code:) (Expenses \$   |
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| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$)  |
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| 4d | Other program services (Describe on Schedule O.)   |
|    | (Expenses \$ including grants of \$ ) (Revenue \$ )  |
| 4e | Total program service expenses 1,488,463.  |
|    | Form <b>990</b> (2022)   |

### Part IV Checklist of Required Schedules

|     |  |            | Yes | No               |
|-----|--|------------|-----|------------------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |            |     |                  |
|     | If "Yes," complete Schedule A  | 1          | X   |                  |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2          | X   |                  |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for            |            |     |                  |
|     | public office? If "Yes," complete Schedule C, Part I   | 3          |     | X                |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect           |            |     |                  |
|     | during the tax year? If "Yes," complete Schedule C, Part II  | 4          |     | Х                |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or               |            |     |                  |
|     | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5          |     | Х                |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to                  |            |     |                  |
| _   | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I               | 6          |     | х                |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,                                  | <u> </u>   |     |                  |
| •   | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                       | 7          |     | х                |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | <u> </u>   |     |                  |
| Ü   | Schedule D, Part III   | 8          |     | х                |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for              | -          |     |                  |
| 9   |  |            |     |                  |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?                  | _          |     | x                |
| 40  | If "Yes," complete Schedule D, Part IV   | 9          |     |                  |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments                               |            | v   |                  |
|     | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10         | X   |                  |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,          |            |     |                  |
|     | as applicable.   |            |     |                  |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,                |            |     |                  |
|     | Part VI  | 11a        |     | <u> X</u>        |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total               |            |     |                  |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b        | X   |                  |
| С   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total                |            |     |                  |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c        |     | <u> X</u>        |
| d   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in              |            |     |                  |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d        |     | X                |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X                      | 11e        | X   |                  |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses                    |            |     |                  |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X                     | 11f        |     | X                |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete                        |            |     |                  |
|     | Schedule D, Parts XI and XII   | 12a        |     | X                |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?                                  |            |     |                  |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                      | 12b        | X   |                  |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13         |     | Х                |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a        |     | Х                |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                    |            |     |                  |
| _   | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000                 |            |     |                  |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b        |     | х                |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any                  |            |     |                  |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15         |     | х                |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to                   |            |     |                  |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16         |     | х                |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,                    | . <u> </u> |     | _ <del>_</del> _ |
| ••  | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions   | 17         |     | х                |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines               | ''         |     | <del></del>      |
| 10  |  | 10         |     | х                |
| 10  | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18         |     |                  |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"                     | 4.         |     | v                |
| 00- | complete Schedule G, Part III  | 19         |     | X                |
|     | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a        |     |                  |
| _   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                               | 20b        |     |                  |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or                                | _          | v   |                  |
|     | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II  | 21         | X   |                  |

# UNITED RELIGIONS INITIATIVE

Form 990 (2022) FOUNDATION, INC.

Part IV Checklist of Required Schedules (continued)

|        |  |     | Yes | No     |
|--------|--|-----|-----|--------|
| 22     | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                  |     |     |        |
|        | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22  |     | X      |
| 23     | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current    |     |     |        |
|        | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                 |     |     |        |
|        | Schedule J   | 23  |     | X      |
| 24a    | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the        |     |     |        |
|        | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete             |     |     |        |
|        | Schedule K. If "No," go to line 25a  | 24a |     | Х      |
| b      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                              | 24b |     |        |
|        | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease           |     |     |        |
|        | any tax-exempt bonds?  | 24c |     |        |
| d      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                        | 24d |     |        |
|        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                   |     |     |        |
|        | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                  | 25a |     | Х      |
| b      | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and     |     |     |        |
|        | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete          |     |     |        |
|        | Schedule L. Part I   | 25b |     | Х      |
| 26     | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current                |     |     |        |
|        | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%                        |     |     |        |
|        | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II                             | 26  |     | Х      |
| 27     | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,    |     |     |        |
|        | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled    |     |     |        |
|        | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III       | 27  |     | Х      |
| 28     | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,         |     |     |        |
|        | instructions for applicable filing thresholds, conditions, and exceptions):  |     |     |        |
| а      | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>        |     |     |        |
|        | "Yes," complete Schedule L, Part IV  | 28a |     | Х      |
| b      | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV                                | 28b |     | Х      |
|        | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i>                |     |     |        |
|        | "Yes," complete Schedule L, Part IV  | 28c |     | Х      |
| 29     | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M                       | 29  |     | Х      |
| 30     | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation    |     |     |        |
|        | contributions? If "Yes," complete Schedule M   | 30  |     | Х      |
| 31     | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I             | 31  |     | Х      |
| 32     | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete</i> |     |     |        |
|        | Schedule N, Part II  | 32  |     | Х      |
| 33     | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                     |     |     |        |
|        | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33  |     | х      |
| 34     | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and      |     |     |        |
|        | Part V, line 1   | 34  | Х   |        |
| 35a    | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a |     | Х      |
|        | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity      |     |     |        |
|        | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b |     |        |
| 36     | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?     |     |     |        |
|        | If "Yes," complete Schedule R, Part V, line 2  | 36  |     | Х      |
| 37     | Did the organization conduct more than 5% of its activities through an entity that is not a related organization               |     |     |        |
|        | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                   | 37  |     | х      |
| 38     | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?                 |     |     |        |
| -      | Note: All Form 990 filers are required to complete Schedule O  | 38  | Х   |        |
| Par    |  |     |     |        |
|        | Check if Schedule O contains a response or note to any line in this Part V   |     |     |        |
|        |  |     | Yes | No     |
| 1a     | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   |     |     |        |
|        | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  1b  0   |     |     |        |
|        | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming             |     |     |        |
| _      | (gambling) winnings to prize winners?  | 1c  |     |        |
| 232004 | + 12-13-22   |     | 990 | (2022) |

# UNITED RELIGIONS INITIATIVE

Form 990 (2022) FOUNDATION, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

|     | tax compliance (continued)   |          |                        |     |     | Г  |
|-----|--|----------|------------------------|-----|-----|----|
| •   | Established with a second of a second of the | ı        | 1                      |     | Yes | No |
| za  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  | 2a       | 0                      |     |     |    |
| h   | If at least one is reported on line 2a, did the organization file all required federal employment tax return   |          | 1                      | 2b  |     |    |
|     | Did the averagination have averaged and have been according to the control of \$1,000 as a second division the average   |          |                        | 3a  |     | х  |
|     | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule  |          |                        | 3b  |     |    |
|     | At any time during the calendar year, did the organization have an interest in, or a signature or other a  |          | ity over a             |     |     |    |
| Tu  | financial account in a foreign country (such as a bank account, securities account, or other financial a   |          |                        | 4a  |     | х  |
| h   | If "Yes," enter the name of the foreign country  | looodi   |                        | -14 |     |    |
| -   | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A   | ccoun    | ts (FBAR).             |     |     |    |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |          |                        | 5a  |     | х  |
|     | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction.   |          |                        | 5b  |     | X  |
|     | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  |          |                        | 5c  |     |    |
|     | Does the organization have annual gross receipts that are normally greater than \$100,000, and did th  |          |                        |     |     |    |
|     | any contributions that were not tax deductible as charitable contributions?  |          |                        | 6a  |     | х  |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributi   |          |                        |     |     |    |
|     | were not tax deductible?   |          | ·                      | 6b  |     |    |
| 7   | Organizations that may receive deductible contributions under section 170(c).  |          |                        |     |     |    |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser  | vices p  | provided to the payor? | 7a  |     | Х  |
| b   | If IIVan II did the appropriation patific the depay of the value of the grands are against a grantidad O   |          |                        | 7b  |     |    |
| С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was   | as requ  | uired                  |     |     |    |
|     | to file Form 8282?   |          |                        | 7с  |     | X  |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year  | 7d       |                        |     |     |    |
| е   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co   | ontrac   | t?                     | 7e  |     |    |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra  | act?     |                        | 7f  |     |    |
| g   | If the organization received a contribution of qualified intellectual property, did the organization file Fo   | rm 88    | 99 as required?        | 7g  |     |    |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization   | tion fi  | le a Form 1098-C?      | 7h  |     |    |
| 8   | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained   | l by th  | е                      |     |     |    |
|     | sponsoring organization have excess business holdings at any time during the year?   |          |                        | 8   |     |    |
| 9   | Sponsoring organizations maintaining donor advised funds.  |          |                        |     |     |    |
| а   |  |          |                        | 9a  |     |    |
|     | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  |          |                        | 9b  |     |    |
| 10  | Section 501(c)(7) organizations. Enter:  | l        | I.                     |     |     |    |
|     | Initiation fees and capital contributions included on Part VIII, line 12   | 10a      |                        | 4   |     |    |
|     | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | 10b      |                        | -   |     |    |
| 11  | Section 501(c)(12) organizations. Enter:   | ۔ ا      | I                      |     |     |    |
|     | Gross income from members or shareholders  | 11a      |                        | -   |     |    |
| D   | Gross income from other sources. (Do not net amounts due or paid to other sources against  | 446      |                        |     |     |    |
| 120 | amounts due or received from them.)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form  | 10/11    | <u> </u><br>2          | 12a |     |    |
|     | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 1041     |                        | IZa |     |    |
| 13  | Section 501(c)(29) qualified nonprofit health insurance issuers.   | 120      | 1                      | 1   |     |    |
|     | Is the organization licensed to issue qualified health plans in more than one state?   |          |                        | 13a |     |    |
| _   | Note: See the instructions for additional information the organization must report on Schedule O.  |          |                        | 100 |     |    |
| b   | Enter the amount of reserves the organization is required to maintain by the states in which the   |          |                        |     |     |    |
|     | organization is licensed to issue qualified health plans   | 13b      |                        |     |     |    |
| С   | Enter the amount of reserves on hand   | 13c      |                        |     |     |    |
|     |  |          |                        | 14a |     | Х  |
| b   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu  |          |                        | 14b |     |    |
| 15  | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune   |          |                        |     |     |    |
|     | excess parachute payment(s) during the year?   |          |                        | 15  |     | Х  |
|     | If "Yes," see the instructions and file Form 4720, Schedule N.   |          |                        |     |     |    |
| 16  | Is the organization an educational institution subject to the section 4968 excise tax on net investment  | t incor  | ne?                    | 16  |     | Х  |
|     | If "Yes," complete Form 4720, Schedule O.  |          |                        |     |     |    |
| 17  | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac  | tivities | S                      |     |     |    |
|     | that would result in the imposition of an excise tax under section 4951, 4952 or 4953?   |          |                        | 17  |     |    |
|     | If "Yes." complete Form 6069.  |          |                        |     |     |    |

Form **990** (2022)

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

|     | Check if Schedule O contains a response or note to any line in this Part VI  |        |         | X                |
|-----|--|--------|---------|------------------|
| Sec | tion A. Governing Body and Management  |        |         |                  |
|     |  |        | Yes     | No               |
| 1a  | Enter the number of voting members of the governing body at the end of the tax year 13   |        |         |                  |
|     | If there are material differences in voting rights among members of the governing body, or if the governing  |        |         |                  |
|     | body delegated broad authority to an executive committee or similar committee, explain on Schedule O.  |        |         |                  |
| b   | Enter the number of voting members included on line 1a, above, who are independent 1b 12   |        |         |                  |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other   |        |         |                  |
| _   | officer, director, trustee, or key employee?   | 2      |         | Х                |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision  |        |         |                  |
| Ū   | of officers, directors, trustees, or key employees to a management company or other person?  | 3      |         | Х                |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   | 4      |         | X                |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?   | 5      |         | X                |
| 6   |  | 6      |         | X                |
|     | Did the organization have members or stockholders?  Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | - 0    |         |                  |
| 7a  |  | 7-     |         | х                |
|     | more members of the governing body?  | 7a     |         |                  |
| b   | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or   |        |         | x                |
| _   | persons other than the governing body?   | 7b     |         |                  |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                  |        | v       |                  |
| a   | The governing body?  | 8a     | X       |                  |
| b   | Each committee with authority to act on behalf of the governing body?  | 8b     | Х       |                  |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the   |        |         | \ <sub>3,7</sub> |
| 800 | organization's mailing address? If "Yes," provide the names and addresses on Schedule O  | 9      |         | X                |
| 360 | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)   |        |         | ·                |
| 40- | Did the constitution have been been been been as officers.   | 40-    | Yes     | No<br>X          |
|     | Did the organization have local chapters, branches, or affiliates?   | 10a    |         |                  |
| b   | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,   |        |         |                  |
|     | and branches to ensure their operations are consistent with the organization's exempt purposes?  | 10b    | 37      |                  |
|     | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  | 11a    | Х       |                  |
| b   | Describe on Schedule O the process, if any, used by the organization to review this Form 990.  |        | 77      |                  |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13  | 12a    | X       |                  |
| b   | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?                                | 12b    | Х       |                  |
| С   | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe   |        |         |                  |
|     | on Schedule O how this was done  | 12c    | X       |                  |
| 13  | Did the organization have a written whistleblower policy?  | 13     | X       |                  |
| 14  | Did the organization have a written document retention and destruction policy?   | 14     | Х       |                  |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent   |        |         |                  |
|     | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |        |         |                  |
| а   | The organization's CEO, Executive Director, or top management official   | 15a    |         | X                |
| b   | Other officers or key employees of the organization  | 15b    |         | X                |
|     | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.   |        |         |                  |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a  |        |         |                  |
|     | taxable entity during the year?  | 16a    |         | X                |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation                                       |        |         |                  |
|     | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's   |        |         |                  |
|     | exempt status with respect to such arrangements?   | 16b    |         |                  |
| Sec | tion C. Disclosure   |        |         |                  |
| 17  | List the states with which a copy of this Form 990 is required to be filed CA  |        |         |                  |
| 18  | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s                                   | only)  | availal | ole              |
|     | for public inspection. Indicate how you made these available. Check all that apply.  |        |         |                  |
|     | X Own website Another's website X Upon request Other (explain on Schedule O)   |        |         |                  |
| 19  | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and                                    | financ | cial    |                  |
|     | statements available to the public during the tax year.  |        |         |                  |
| 20  | State the name, address, and telephone number of the person who possesses the organization's books and records   |        |         |                  |
|     | PAMELA H. BANKS - (415)561-2300  |        |         |                  |
|     | 1009 GENERAL KENNEDY AVE, SAN FRANCISCO, CA 94129-0242   |        |         |                  |

#### Form 990 (2022) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEĆ) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A)<br>Name and title                           | (B) Average hours per week   | box                            | not cl<br>, unles     | ss per  | ition<br>more<br>rson i | than o                          | n an   | (D) Reportable compensation from                    | <b>(E)</b> Reportable compensation from related | (F) Estimated amount of other  |
|---|--|--------------------------------|-----------------------|---------|-------------------------|---------------------------------|--------|---|---|--|
|   | (list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director | Institutional trustee | Officer | Key employee            | Highest compensated<br>employee | Former | the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | organizations<br>(W-2/1099-MISC/<br>1099-NEC)   | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1) THE RIGHT REV. WILLIAM SWING PRESIDENT, URI | 39.00  | x                              |                       |         |                         |                                 |        | 0.  | 143,945.  | 9,309.   |
| (2) BAILEY S. BARNARD SR.                       | 1.00   |                                |                       |         |                         |                                 |        |   |   |  |
| FORMER ACTING EXC. DIR                          | 39.00  | Х                              |                       |         |                         |                                 |        | 0.  | 144,772.  | 7,808.   |
| (3) GERARD B. WHITE                             | 1.00   |                                |                       |         |                         |                                 |        |   | •   | •  |
| EXECUTIVE DIRECTOR                              | 39.00  |                                |                       | Х       |                         |                                 |        | 0.  | 108,245.  | 2,001.   |
| (4) PETER PHLEGER                               | 1.00   |                                |                       |         |                         |                                 |        |   |   |  |
| BOARD MEMBER, EX-OFFICIO                        |  | Х                              |                       |         |                         |                                 |        | 0.  | 0.  | 0.   |
| (5) DOUG KAHN                                   | 1.00   |                                |                       |         |                         |                                 |        |   |   |  |
| CHAIR   |  | Х                              |                       | Х       |                         |                                 |        | 0.  | 0.  | 0.   |
| (6) PULIN SANGHVI                               | 1.00   |                                |                       |         |                         |                                 |        |   |   |  |
| TREASURER                                       |  | Х                              |                       | Х       |                         |                                 |        | 0.  | 0.  | 0.   |
| (7) JOHN WEISER                                 | 1.00   |                                |                       |         |                         |                                 |        |   |   |  |
| BOARD MEMBER                                    |  | Х                              |                       |         |                         |                                 |        | 0.  | 0.  | 0.   |
| (8) KELEY PETERSEN                              | 1.00   |                                |                       |         |                         |                                 |        |   |   |  |
| BOARD MEMBER, EX-OFFICIO                        |  | Х                              |                       |         |                         |                                 |        | 0.  | 0.  | 0.   |
| (9) JULIA DAVIDSON                              | 1.00   | 1                              |                       |         |                         |                                 |        |   |   | _  |
| BOARD MEMBER                                    | 1  | Х                              |                       |         |                         |                                 |        | 0.  | 0.  | 0.   |
| (10) JAMES D. FALASCHI                          | 1.00   | ļ                              |                       |         |                         |                                 |        |   |   | _  |
| BOARD MEMBER                                    |  | Х                              |                       |         |                         |                                 |        | 0.  | 0.  | 0.   |
| (11) DAVID STEIRMAN                             | 1.00   | ļ                              |                       |         |                         |                                 |        |   |   | _  |
| VICE CHAIR                                      | 1  | Х                              |                       | Х       |                         |                                 |        | 0.  | 0.  | 0.   |
| (12) KAREN PAJARILLO                            | 1.00   | ļ                              |                       |         |                         |                                 |        |   |   | •  |
| BOARD MEMBER                                    | 1 00   | Х                              |                       |         |                         |                                 |        | 0.  | 0.  | 0.   |
| (13) SUSAN COOK HOGANSON                        | 1.00   | ٠,,                            |                       | ٠,      |                         |                                 |        |   |   | _  |
| SECRETARY                                       | 1 00   | Х                              |                       | Х       |                         |                                 |        | 0.  | 0.  | 0.   |
| (14) DAISY BEREXA                               | 1.00   | <b>.</b> ,                     |                       |         |                         |                                 |        |   | _   | _  |
| BOARD MEMBER                                    | 1 00   | Х                              | $\vdash$              |         | _                       |                                 |        | 0.  | 0.  | 0.   |
| (15) J. ROBERT COLEMAN                          | 1.00   | х                              |                       |         |                         |                                 |        | 0.  | 0.  | _  |
| BOARD MEMBER                                    | +  | ^                              |                       |         |                         |                                 |        | 0.  | U •   | 0.   |
|   |  |                                |                       |         |                         |                                 |        |   |   |  |
|   |  |                                |                       |         |                         |                                 |        |   |   |  |
| -   |  | <u> </u>                       |                       |         | <u> </u>                |                                 |        | 1   |   | Form <b>990</b> (2022)   |

|                 | <b>(A)</b><br>Name and title   | (B) Average hours per                                      | box             | not c   | ss per        | itior<br>more<br>rson i | than of the state | n an     | ( <b>D</b> ) Reportable compensation                        | (E) Reportable compensatior                                  | n     |                 | (F)<br>stimate<br>nount                                  |                |
|-----------------|--|--|-----------------|---|---------------|-------------------------|---|----------|---|--|-------|-----------------|--|----------------|
|                 |  | week (list any hours for related organizations below line) | tee or director | Institutional trustee                         | Officer po    | Key employee            | Highest compensated ST  |          | from<br>the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | from related<br>organizations<br>(W-2/1099-MIS(<br>1099-NEC) |       | fr<br>org<br>an | other<br>pensa<br>om the<br>anizat<br>d relat<br>anizati | e<br>ion<br>ed |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
| 1b              | Subtotal   |  |                 |   |               |                         |   |          | 0.  | 396,96   |       | 1               | 9,1  |                |
|                 | Total from continuation sheets to Part VI  |  |                 |   |               |                         |   |          | 0.  | 396,96   | 0.    | 1               | 9,1  | <u>0.</u>      |
| _ <u>a</u><br>2 | Total (add lines 1b and 1c)  Total number of individuals (including but n  |  |                 |   |               |                         |   |          | -   |  |       |                 | <b>5,</b> 1.   | 10.            |
|                 | compensation from the organization   |  |                 |   |               |                         |   |          |   |  |       |                 |  | 0              |
| 3               | Did the organization list any <b>former</b> officer,   | director, trust  | ee. k           | ev e  | empl          | ove                     | e. or   | hia      | hest compensated emp  | lovee on   | ١     |                 | Yes  | No             |
|                 | line 1a? If "Yes," complete Schedule J for s   | •  |                 | •   | •             | •                       |   | _        | •   | •  | [     | 3               |  | Х              |
| 4               | For any individual listed on line 1a, is the su  | -  |                 | -   |               |                         |   |          | •   | -  |       |                 |  | 37             |
| 5               | and related organizations greater than \$150 Did any person listed on line 1a receive or a   |  |                 |   |               |                         |   |          |   |  |       | 4               |  | X              |
| 3               | rendered to the organization? If "Yes," com  |  |                 |   |               | ,                       |   |          | 5   |  |       | 5               |  | Х              |
| Sec             | tion B. Independent Contractors  | ipicte corredan  |                 | <i>01                                    </i> | 1011 <u>k</u> | <i>7010</i>             | OII .   |          |   |  |       |                 |  |                |
| 1               | Complete this table for your five highest co<br>the organization. Report compensation for  |  |                 |   |               |                         |   |          |   |  | ensat | ion fro         | om   |                |
|                 | (A)  | irie caleridai ye  | sai e           | nun   | ig w          | ш                       | ועע וכ  | <u> </u> | (B)   | ear.   |       | (0              | <u> </u>   |                |
|                 | Name and business  | address  | N               | ONE   | 3             |                         |   |          | Description of s  | services   | C     |                 | nsatio   | n              |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
| -               |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
|                 |  |  |                 |   |               |                         |   |          |   |  |       |                 |  |                |
| 2               | Total number of independent contractors (in \$100,000 of compensation from the organization)   |  | ot lir          | nited   | to t          | thos<br>)               |   | ted      | above) who received m                                       | ore than   |       |                 |  |                |
|                 | The state of the s |  |                 |   |               |                         |   |          |   |  |       | Form            | 990 (  | 2022)          |

Part VIII Statement of Revenue

|  |      | Check if Schedule O contains a response of                      | or note to any lin | e in this Part VIII |                                    |                            |                                    |
|--|------|---|--------------------|---------------------|------------------------------------|----------------------------|------------------------------------|
|  |      |   |                    | (A)                 | (B)                                | (C)                        | (D)                                |
|  |      |   |                    | Total revenue       | Related or exempt function revenue | Unrelated business revenue | Revenue excluded<br>from tax under |
|  |      |   |                    |                     | Turiction revenue                  | business revenue           | sections 512 - 514                 |
| SΩ   | 1:   | a Federated campaigns 1a  |                    |                     |                                    |                            |                                    |
| ant  |      | b Membership dues 1b  |                    |                     |                                    |                            |                                    |
| င်္ခ ဗြ  |      | Fundraising events 1c   |                    |                     |                                    |                            |                                    |
| Program Service Contributions, Gifts, Grants Revenue and Other Similar Amounts | Ì    | d Related organizations 1d                                      |                    |                     |                                    |                            |                                    |
| ig je  |      | e Government grants (contributions)                             |                    |                     |                                    |                            |                                    |
| Sir  | ,    |   |                    |                     |                                    |                            |                                    |
| utio   | 1    | f All other contributions, gifts, grants, and                   | 122 357            |                     |                                    |                            |                                    |
| 들됨   |      | similar amounts not included above 1f                           | 122,357.           |                     |                                    |                            |                                    |
| out  | !    | g Noncash contributions included in lines 1a-1f                 |                    | 100 357             |                                    |                            |                                    |
| <u>0</u> <u>8</u>  |      | h Total. Add lines 1a-1f  |                    | 122,357.            |                                    |                            |                                    |
|  |      | •   | Business Code      |                     |                                    |                            |                                    |
| Se   | 2    | a   |                    |                     |                                    |                            |                                    |
| ē Zi   | ١    | b   |                    |                     |                                    |                            |                                    |
| Sen  | (    | C   |                    |                     |                                    |                            |                                    |
| eve  |      | d   |                    |                     |                                    |                            |                                    |
| Б  | (    | e   |                    |                     |                                    |                            |                                    |
| <u>r</u>   | 1    | f All other program service revenue                             |                    |                     |                                    |                            |                                    |
|  |      | Total. Add lines 2a-2f  |                    |                     |                                    |                            |                                    |
|  | 3    | Investment income (including dividends, interes                 | st, and            |                     |                                    |                            |                                    |
|  |      | other similar amounts)  |                    | 252,758.            |                                    |                            | 252,758.                           |
|  | 4    | Income from investment of tax-exempt bond pro                   |                    |                     |                                    |                            |                                    |
|  | 5    | Royalties   |                    |                     |                                    |                            |                                    |
|  |      | (i) Real  | (ii) Personal      |                     |                                    |                            |                                    |
|  | 6 :  | a Gross rents 6a  |                    |                     |                                    |                            |                                    |
|  |      | b Less: rental expenses 6b                                      |                    |                     |                                    |                            |                                    |
|  |      | c Rental income or (loss) 6c                                    |                    |                     |                                    |                            |                                    |
|  |      | d Net rental income or (loss)                                   |                    |                     |                                    |                            |                                    |
|  |      | a Gross amount from sales of (i) Securities                     | (ii) Other         |                     |                                    |                            |                                    |
|  | ′    | assets other than inventory <b>7a</b> 4,620,063.                | () 5 11.15.        |                     |                                    |                            |                                    |
|  |      | 7   |                    |                     |                                    |                            |                                    |
| ø.   |      | b Less: cost or other basis<br>and sales expenses 7b 4,569,209. |                    |                     |                                    |                            |                                    |
| Ž  |      |   |                    |                     |                                    |                            |                                    |
| ther Revenue   |      | . ,   |                    | 50,854.             | E0 0E4                             |                            |                                    |
| Ä.   |      | d Net gain or (loss)  |                    | 50,654.             | 50,854.                            |                            |                                    |
| ‡  | 8    | a Gross income from fundraising events (not                     |                    |                     |                                    |                            |                                    |
| 0  |      | including \$ of   |                    |                     |                                    |                            |                                    |
|  |      | contributions reported on line 1c). See                         |                    |                     |                                    |                            |                                    |
|  |      | Part IV, line 18 8a   |                    |                     |                                    |                            |                                    |
|  |      | b Less: direct expenses 8b                                      |                    |                     |                                    |                            |                                    |
|  |      | Net income or (loss) from fundraising events                    |                    |                     |                                    |                            |                                    |
|  | 9 :  | a Gross income from gaming activities. See                      |                    |                     |                                    |                            |                                    |
|  |      | Part IV, line 199a  |                    |                     |                                    |                            |                                    |
|  | ı    | b Less: direct expenses 9b                                      |                    |                     |                                    |                            |                                    |
|  | •    | Net income or (loss) from gaming activities                     |                    |                     |                                    |                            |                                    |
|  | 10   | a Gross sales of inventory, less returns                        |                    |                     |                                    |                            |                                    |
|  |      | and allowances 10a  |                    |                     |                                    |                            |                                    |
|  | - 1  | Less: cost of goods sold10b                                     |                    |                     |                                    |                            |                                    |
|  | (    | Net income or (loss) from sales of inventory                    |                    |                     |                                    |                            |                                    |
| ,  |      |   | Business Code      |                     |                                    |                            |                                    |
| ous  | 11 : | a [   |                    |                     |                                    |                            |                                    |
| Miscellaneous<br>Revenue   | ı    | b   |                    |                     |                                    |                            |                                    |
| ele<br>eve   |      |   |                    |                     |                                    |                            |                                    |
| <u>I</u> SC  |      | d All other revenue   |                    |                     |                                    |                            |                                    |
| ≥  |      | e Total. Add lines 11a-11d                                      |                    |                     |                                    |                            |                                    |
|  | 12   | Total revenue. See instructions                                 |                    | 425,969.            | 50,854.                            | 0.                         | 252,758.                           |

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Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (C) Management and general expenses (D) Do not include amounts reported on lines 6b. Total expenses Program service expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 1,488,463. 1,488,463. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members ..... Compensation of current officers, directors, trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 10 Payroll taxes Fees for services (nonemployees): 46,178. 46,178. Management Legal 5,000. 5,000. Accounting Lobbying Professional fundraising services. See Part IV, line 17 110,302. 110,302. Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 Office expenses 13 Information technology 14 Royalties 15 16 Occupancy 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings ..... 19 20 Payments to affiliates \_\_\_\_\_ 21 Depreciation, depletion, and amortization ..... 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 2,600. 2,600. PROFESSIONAL FEES PAYROLL FEES 770. 770. SUPPLIES 332. 332. С d All other expenses 1,488,463. 165,182 0. 1,653,645. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) Form 990 (2022)

Form 990 (2022)

Part X | Balance Sheet

| Par                         | t X      | Balance Sheet  |                                |                          |     |                           |
|-----------------------------|----------|--|--------------------------------|--------------------------|-----|---------------------------|
|                             |          | Check if Schedule O contains a response or n                     | ote to any line in this Part X |                          |     |                           |
|                             |          |  |                                | (A)<br>Beginning of year |     | <b>(B)</b><br>End of year |
|                             | 1        | Cash - non-interest-bearing                                      |                                |                          | 1   |                           |
|                             | 2        | Savings and temporary cash investments                           |                                |                          | 2   |                           |
|                             | 3        | Pledges and grants receivable, net                               |                                | 3                        |     |                           |
|                             | 4        | Accounts receivable, net   |                                | 4                        |     |                           |
|                             | 5        | Loans and other receivables from any current                     |                                |                          |     |                           |
|                             |          | trustee, key employee, creator or founder, sub                   | estantial contributor, or 35%  |                          |     |                           |
|                             |          | controlled entity or family member of any of the                 | ese persons                    |                          | 5   |                           |
|                             | 6        | Loans and other receivables from other disqui                    |                                |                          |     |                           |
|                             |          | under section 4958(f)(1)), and persons describ                   |                                |                          | 6   |                           |
| t2                          | 7        | Notes and loans receivable, net                                  |                                |                          | 7   |                           |
| Assets                      | 8        | Inventories for sale or use                                      |                                |                          | 8   |                           |
| ⋖                           | 9        |  |                                |                          | 9   |                           |
|                             | 10a      | Land, buildings, and equipment: cost or other                    |                                |                          |     |                           |
|                             |          | basis. Complete Part VI of Schedule D                            | 10a                            |                          |     |                           |
|                             | b        | Less: accumulated depreciation                                   | •                              | 11 011 105               | 10c | 10 610 010                |
|                             | 11       | Investments - publicly traded securities                         |                                | 14,041,135.              | 11  | 10,648,819                |
|                             | 12       | Investments - other securities. See Part IV, line                |                                | 2,932,515.               | 12  | 3,162,030                 |
|                             | 13       | Investments - program-related. See Part IV, lin                  |                                |                          | 13  |                           |
|                             | 14       | Intangible assets  | 1 000 000                      | 14                       |     |                           |
|                             | 15       | Other assets. See Part IV, line 11                               |                                | 1,000,000.               | 15  | 0                         |
| _                           | 16       | Total assets. Add lines 1 through 15 (must ed                    |                                | 17,973,650.              | 16  | 13,810,849                |
|                             | 17       | Accounts payable and accrued expenses                            |                                |                          | 17  |                           |
|                             | 18       | Grants payable   |                                |                          | 18  |                           |
|                             | 19       | Deferred revenue   |                                |                          | 19  |                           |
|                             | 20       | Tax-exempt bond liabilities                                      |                                |                          | 20  |                           |
|                             | 21       | Escrow or custodial account liability. Complet                   |                                |                          | 21  |                           |
| Se                          | 22       | Loans and other payables to any current or fo                    |                                |                          |     |                           |
| ┋╽                          |          | trustee, key employee, creator or founder, sub                   |                                |                          |     |                           |
| Liabilities                 | 00       | controlled entity or family member of any of the                 |                                |                          | 22  |                           |
| _                           | 23       | Secured mortgages and notes payable to unre                      |                                |                          | 23  |                           |
|                             | 24       | Unsecured notes and loans payable to unrelate                    |                                |                          | 24  |                           |
|                             | 25       | Other liabilities (including federal income tax,                 |                                |                          |     |                           |
|                             |          | parties, and other liabilities not included on lin of Schedule D | ·                              | 399,992.                 | 25  | 606,778                   |
|                             | 26       | Total liabilities. Add lines 17 through 25                       |                                | 399,992.                 | 26  | 606,778                   |
| 1                           | 20       | Organizations that follow FASB ASC 958, c                        |                                | 333,332.                 | 20  | 000,770                   |
| Se                          |          | and complete lines 27, 28, 32, and 33.                           |                                |                          |     |                           |
| ĕ                           | 27       | Net assets without donor restrictions                            |                                | 12,140,330.              | 27  | 9,620,210                 |
| 3818                        | 28       | Net assets with donor restrictions                               |                                | 5,433,328.               | 28  | 3,583,861                 |
| <u> </u>                    |          | Organizations that do not follow FASB ASC                        |                                | 0,100,010                |     | <u> </u>                  |
| 돌                           |          | and complete lines 29 through 33.                                | 556, check here                |                          |     |                           |
| ة                           | 29       | Capital stock or trust principal, or current fund                | ls.                            |                          | 29  |                           |
| ets                         | 30       | Paid-in or capital surplus, or land, building, or                |                                |                          | 30  |                           |
| Ass                         | 31       | Retained earnings, endowment, accumulated                        |                                |                          | 31  |                           |
| Net Assets or Fund Balances | 32       | Total net assets or fund balances                                |                                | 17,573,658.              | 32  | 13,204,071                |
| <b>z</b>                    | <u>-</u> | Total liabilities and net assets/fund balances                   |                                | 17,973,650.              | 33  | 13,810,849                |

Form **990** (2022)

| Ра | rt XI   Reconciliation of Net Assets   |         |     |       |     |            |
|----|--|---------|-----|-------|-----|------------|
|    | Check if Schedule O contains a response or note to any line in this Part XI  |         |     |       |     |            |
|    |  |         |     |       |     |            |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)  | 1       |     |       |     | <u>69.</u> |
| 2  | Total expenses (must equal Part IX, column (A), line 25)   | 2       | 1   | , 65  | 3,6 | 45.        |
| 3  | Revenue less expenses. Subtract line 2 from line 1   | 3       | -1  | , 22' | 7,6 | 76.        |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                            | 4       | 17  | , 57  | 3,6 | 58.        |
| 5  | Net unrealized gains (losses) on investments   | 5       | -3  | ,14   | 1,9 | 11.        |
| 6  | Donated services and use of facilities   | 6       |     |       |     |            |
| 7  | Investment expenses  | 7       |     |       |     |            |
| 8  | Prior period adjustments   | 8       |     |       |     |            |
| 9  | Other changes in net assets or fund balances (explain on Schedule O)   | 9       |     |       |     | 0.         |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                   |         |     |       |     |            |
|    | column (B))  | 10      | 13  | ,20   | 4,0 | 71.        |
| Pa | rt XII Financial Statements and Reporting  |         |     |       |     |            |
|    | Check if Schedule O contains a response or note to any line in this Part XII   |         |     |       |     | X          |
|    |  |         |     |       | Yes | No         |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other   |         |     |       |     |            |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule       | Ο.      |     |       |     |            |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?                      |         |     | 2a    |     | Х          |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed      | on a    |     |       |     |            |
|    | separate basis, consolidated basis, or both:   |         |     |       |     |            |
|    | Separate basis Consolidated basis Both consolidated and separate basis   |         |     |       |     |            |
| b  | Were the organization's financial statements audited by an independent accountant?                                   |         |     | 2b    | Х   |            |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate     | basis,  | ,   |       |     |            |
|    | consolidated basis, or both:   |         |     |       |     |            |
|    | Separate basis X Consolidated basis Both consolidated and separate basis   |         |     |       |     |            |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the   | audit,  |     |       |     |            |
|    | review, or compilation of its financial statements and selection of an independent accountant?                       |         |     | 2c    | X   |            |
|    | If the organization changed either its oversight process or selection process during the tax year, explain on Sche   | edule C | ).  |       |     |            |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the      |         |     |       |     |            |
|    | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?  |         |     | За    |     | Х          |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require | ed auc  | tit |       |     |            |
|    | or audits, explain why on Schedule O and describe any steps taken to undergo such audits                             |         |     | 3h    |     |            |

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

INITIATIVE

UNITED RELIGIONS

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Employer identification number** 

Open to Public Inspection

FOUNDATION 20-8008593 INC. Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed in your governing document? (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions)) 68-0369482 1,488,463 UNITED RELIGIONS X

0.

488,

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | ction A. Public Support  |                       |                     |                      |                     |                    |                 |
|------|--|-----------------------|---------------------|----------------------|---------------------|--------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in)                                    | (a) 2018              | <b>(b)</b> 2019     | (c) 2020             | (d) 2021            | (e) 2022           | (f) Total       |
| 1    | Gifts, grants, contributions, and  |                       |                     |                      |                     |                    |                 |
|      | membership fees received. (Do not  |                       |                     |                      |                     |                    |                 |
|      | include any "unusual grants.")   |                       |                     |                      |                     |                    |                 |
| 2    | Tax revenues levied for the organ-   |                       |                     |                      |                     |                    |                 |
|      | ization's benefit and either paid to                                       |                       |                     |                      |                     |                    |                 |
|      | or expended on its behalf  |                       |                     |                      |                     |                    |                 |
| 3    | The value of services or facilities  |                       |                     |                      |                     |                    |                 |
|      | furnished by a governmental unit to  |                       |                     |                      |                     |                    |                 |
|      | the organization without charge  |                       |                     |                      |                     |                    |                 |
| 4    | Total. Add lines 1 through 3   |                       |                     |                      |                     |                    |                 |
| 5    | The portion of total contributions   |                       |                     |                      |                     |                    |                 |
|      | by each person (other than a   |                       |                     |                      |                     |                    |                 |
|      | governmental unit or publicly  |                       |                     |                      |                     |                    |                 |
|      | supported organization) included   |                       |                     |                      |                     |                    |                 |
|      | on line 1 that exceeds 2% of the   |                       |                     |                      |                     |                    |                 |
|      | amount shown on line 11,   |                       |                     |                      |                     |                    |                 |
|      | column (f)   |                       |                     |                      |                     |                    |                 |
| 6    | Public support. Subtract line 5 from line 4.                               |                       |                     |                      |                     |                    |                 |
| Sec  | ction B. Total Support   |                       |                     |                      |                     |                    |                 |
| Cale | ndar year (or fiscal year beginning in)                                    | (a) 2018              | <b>(b)</b> 2019     | (c) 2020             | (d) 2021            | (e) 2022           | (f) Total       |
| 7    | Amounts from line 4  |                       |                     |                      |                     |                    |                 |
| 8    | Gross income from interest,  |                       |                     |                      |                     |                    |                 |
|      | dividends, payments received on  |                       |                     |                      |                     |                    |                 |
|      | securities loans, rents, royalties,  |                       |                     |                      |                     |                    |                 |
|      | and income from similar sources  |                       |                     |                      |                     |                    |                 |
| 9    | Net income from unrelated business   |                       |                     |                      |                     |                    |                 |
|      | activities, whether or not the   |                       |                     |                      |                     |                    |                 |
|      | business is regularly carried on   |                       |                     |                      |                     |                    |                 |
| 10   | Other income. Do not include gain  |                       |                     |                      |                     |                    |                 |
|      | or loss from the sale of capital   |                       |                     |                      |                     |                    |                 |
|      | assets (Explain in Part VI.)   |                       |                     |                      |                     |                    |                 |
| 11   | Total support. Add lines 7 through 10                                      |                       |                     |                      |                     |                    |                 |
| 12   | Gross receipts from related activities,                                    | etc. (see instruction | ons)                |                      |                     | 12                 |                 |
| 13   | First 5 years. If the Form 990 is for the                                  | ne organization's fi  | rst, second, third, | fourth, or fifth tax | year as a section 5 | 01(c)(3)           |                 |
|      | organization, check this box and stop                                      |                       |                     |                      |                     |                    |                 |
| Sec  | ction C. Computation of Publi  | c Support Per         | centage             |                      |                     |                    |                 |
| 14   | Public support percentage for 2022 (I                                      | ine 6, column (f), d  | livided by line 11, | column (f))          |                     | 14                 | %               |
|      | Public support percentage from 2021  |                       |                     |                      |                     | 15                 | %               |
| 16a  | <b>33 1/3</b> % <b>support test - 2022.</b> If the o                       | organization did no   | ot check the box o  | n line 13, and line  | 14 is 33 1/3% or m  | ore, check this bo | x and           |
|      | stop here. The organization qualifies as a publicly supported organization |                       |                     |                      |                     |                    |                 |
| b    | 33 1/3% support test - 2021. If the  | -                     |                     |                      | line 15 is 33 1/3%  | or more, check th  | is box          |
|      | and stop here. The organization qual                                       | •                     |                     |                      |                     |                    |                 |
| 17a  | 10% -facts-and-circumstances test  |                       |                     |                      |                     |                    |                 |
|      | and if the organization meets the fact                                     |                       |                     |                      | *                   | VI how the organiz | zation          |
|      | meets the facts-and-circumstances te                                       | -                     | •                   |                      | -                   |                    |                 |
| b    | 10% -facts-and-circumstances test  | -                     |                     |                      |                     |                    | 10% or          |
|      | more, and if the organization meets the                                    |                       |                     |                      | -                   |                    |                 |
|      | organization meets the facts-and-circu                                     |                       | -                   |                      | •                   |                    |                 |
| 18   | Private foundation. If the organization                                    | n did not check a     | box on line 13, 16  | a, 16b, 17a, or 17b  | o, check this box a |                    |                 |
|      |  |                       |                     |                      |                     | Schodulo A         | (Form 990) 2022 |

Scriedule A (Form 990) 2022

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec  | ction A. Public Support  |          |                 |                  |          |          |           |  |
|------|--|----------|-----------------|------------------|----------|----------|-----------|--|
| Cale | ndar year (or fiscal year beginning in)  | (a) 2018 | <b>(b)</b> 2019 | (c) 2020         | (d) 2021 | (e) 2022 | (f) Total |  |
| 1    | Gifts, grants, contributions, and  |          |                 |                  |          |          |           |  |
|      | membership fees received. (Do not  |          |                 |                  |          |          |           |  |
|      | include any "unusual grants.")   |          |                 |                  |          |          |           |  |
| 2    | Gross receipts from admissions,  |          |                 |                  |          |          |           |  |
|      | merchandise sold or services per-  |          |                 |                  |          |          |           |  |
|      | formed, or facilities furnished in any activity that is related to the               |          |                 |                  |          |          |           |  |
|      | organization's tax-exempt purpose  |          |                 |                  |          |          |           |  |
| 3    | Gross receipts from activities that  |          |                 |                  |          |          |           |  |
|      | are not an unrelated trade or bus-   |          |                 |                  |          |          |           |  |
|      | iness under section 513  |          |                 |                  |          |          |           |  |
| 4    | Tax revenues levied for the organ-   |          |                 |                  |          |          |           |  |
|      | ization's benefit and either paid to   |          |                 |                  |          |          |           |  |
|      | or expended on its behalf  |          |                 |                  |          |          |           |  |
| 5    | The value of services or facilities  |          |                 |                  |          |          |           |  |
|      | furnished by a governmental unit to  |          |                 |                  |          |          |           |  |
|      | the organization without charge  |          |                 |                  |          |          |           |  |
| 6    | Total. Add lines 1 through 5   |          |                 |                  |          |          |           |  |
| 7a   | Amounts included on lines 1, 2, and  |          |                 |                  |          |          |           |  |
|      | 3 received from disqualified persons   |          |                 |                  |          |          |           |  |
| b    | Amounts included on lines 2 and 3 received   |          |                 |                  |          |          |           |  |
|      | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the |          |                 |                  |          |          |           |  |
|      | amount on line 13 for the year   |          |                 |                  |          |          |           |  |
|      | Add lines 7a and 7b  |          |                 |                  |          |          |           |  |
| 8    | Public support. (Subtract line 7c from line 6.)                                      |          |                 |                  |          |          |           |  |
| Sec  | ction B. Total Support   |          | 1               | T                |          |          |           |  |
|      | ndar year (or fiscal year beginning in)  | (a) 2018 | <b>(b)</b> 2019 | (c) 2020         | (d) 2021 | (e) 2022 | (f) Total |  |
|      | Amounts from line 6  |          |                 |                  |          |          |           |  |
| 10a  | Gross income from interest, dividends, payments received on                          |          |                 |                  |          |          |           |  |
|      | securities loans, rents, royalties,  |          |                 |                  |          |          |           |  |
|      | and income from similar sources  |          |                 |                  |          |          |           |  |
| b    | Unrelated business taxable income  |          |                 |                  |          |          |           |  |
|      | (less section 511 taxes) from businesses   |          |                 |                  |          |          |           |  |
|      | acquired after June 30, 1975   |          |                 |                  |          |          |           |  |
|      | Add lines 10a and 10b  |          |                 |                  |          |          |           |  |
| 11   | Net income from unrelated business activities not included on line 10b,              |          |                 |                  |          |          |           |  |
|      | whether or not the business is   |          |                 |                  |          |          |           |  |
|      | regularly carried on   |          |                 |                  |          |          |           |  |
| 12   | Other income. Do not include gain or loss from the sale of capital                   |          |                 |                  |          |          |           |  |
|      | assets (Explain in Part VI.)   |          |                 |                  |          |          |           |  |
|      | Total support. (Add lines 9, 10c, 11, and 12.)                                       |          |                 |                  |          |          |           |  |
| 14   | First 5 years. If the Form 990 is for the  | •        |                 | •                | •        |          | · —       |  |
| 0-   | check this box and stop here   |          |                 |                  |          |          |           |  |
|      | ction C. Computation of Publi  |          |                 |                  |          | T T      |           |  |
|      | Public support percentage for 2022 (I  | , (,,    | ,               | ( //             |          | 15       | <u>%</u>  |  |
|      | Public support percentage from 2021 ction D. Computation of Investigation            |          |                 |                  |          | 16       | %         |  |
|      | •  |          |                 | no 13 column (f) |          | 17       | 0/        |  |
|      | Investment income percentage for 20  |          |                 |                  |          |          | <u>%</u>  |  |
|      | Investment income percentage from 2021 Schedule A, Part III, line 17                 |          |                 |                  |          |          |           |  |
| 198  |  |          |                 |                  |          |          |           |  |
| L    | more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the            |          |                 |                  |          |          |           |  |
| i.   | line 18 is not more than 33 1/3%, che  |          |                 |                  |          |          |           |  |
| 20   | <b>Private foundation</b> If the organization  |          |                 |                  |          |          |           |  |

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### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|     |         |        | _    |
|-----|---------|--------|------|
|     |         | Yes    | No   |
|     |         |        |      |
|     |         |        |      |
|     | 1       | Х      |      |
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|     |         |        |      |
|     | 2       |        | X    |
|     |         |        |      |
|     | За      |        | X    |
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|     |         |        |      |
|     | 3b      |        |      |
|     |         |        |      |
|     | 3с      |        |      |
|     |         |        |      |
|     | 4-      |        | Х    |
|     | 4a      |        |      |
|     |         |        |      |
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|     | 4b      |        |      |
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|     |         |        |      |
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|     | 4c      |        |      |
|     |         |        |      |
|     |         |        |      |
|     |         |        |      |
|     |         |        |      |
|     |         |        | 77   |
|     | 5a      |        | X    |
|     |         |        |      |
|     | 5b      |        |      |
|     | 5c      |        |      |
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|     | 6       |        | X    |
|     |         |        |      |
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|     | -       |        | Х    |
|     | 7       |        |      |
|     |         |        |      |
|     | 8       |        | X    |
|     |         |        |      |
|     |         |        |      |
|     | 9a      |        | Х    |
|     | Ja      |        |      |
|     |         |        | 77   |
|     | 9b      |        | X    |
|     |         |        |      |
|     | 9с      |        | Х    |
|     |         |        |      |
|     |         |        |      |
|     |         |        | 77   |
|     | 10a     |        | X    |
|     |         |        |      |
|     | 10b     |        |      |
| ıle | A (Forn | n 9901 | 2022 |
|     |         | ,      |      |

| Par | t IV   Supporting Organizations (continued)  |           |      |     |
|-----|--|-----------|------|-----|
|     |  |           | Yes  | No  |
| 11  | Has the organization accepted a gift or contribution from any of the following persons?  |           |      |     |
| а   | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and   |           |      |     |
|     | 11c below, the governing body of a supported organization?   | 11a       |      | X   |
| b   | A family member of a person described on line 11a above?   | 11b       |      | X   |
| С   | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide   |           |      |     |
|     | detail in Part VI.   | 11c       |      | Х   |
| Sec | tion B. Type I Supporting Organizations  |           |      |     |
|     |  |           | Yes  | No  |
| 1   | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) |           |      |     |
|     | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the  | _         | v    |     |
| 2   | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  Did the organization operate for the benefit of any supported organization other than the supported  | 1         | X    |     |
| 2   | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in   |           |      |     |
|     | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,  |           |      |     |
|     | supervised, or controlled the supporting organization.   | 2         |      | Х   |
| Sec | tion C. Type II Supporting Organizations   |           |      |     |
|     |  |           | Yes  | No  |
| 1   | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors   |           | 100  | 110 |
| -   | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control  |           |      |     |
|     | or management of the supporting organization was vested in the same persons that controlled or managed   |           |      |     |
|     | the supported organization(s).   | 1         |      |     |
| Sec | tion D. All Type III Supporting Organizations  |           |      |     |
|     |  |           | Yes  | No  |
| 1   | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the   |           |      |     |
|     | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax  |           |      |     |
|     | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   |           |      |     |
|     | organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1         |      |     |
| 2   | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   |           |      |     |
|     | organization(s) or (ii) serving on the governing body of a supported organization? If "No." explain in Part VI how   |           |      |     |
|     | the organization maintained a close and continuous working relationship with the supported organization(s).  | 2         |      |     |
| 3   | By reason of the relationship described on line 2, above, did the organization's supported organizations have a  |           |      |     |
|     | significant voice in the organization's investment policies and in directing the use of the organization's   |           |      |     |
|     | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's   |           |      |     |
|     | supported organizations played in this regard.   | 3         |      |     |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations  |           |      |     |
| 1   | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).  |           |      |     |
| а   | The organization satisfied the Activities Test. Complete line 2 below.   |           |      |     |
| b   | The organization is the parent of each of its supported organizations. Complete line 3 below.  |           |      |     |
| С   | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see ins   | struction | ıs). |     |
| 2   | Activities Test. Answer lines 2a and 2b below.   |           | Yes  | No  |
| а   | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   |           |      |     |
|     | the supported organization(s) to which the organization was responsive? If "Yes." then in Part VI identify   |           |      |     |
|     | those supported organizations and explain how these activities directly furthered their exempt purposes,   |           |      |     |
|     | how the organization was responsive to those supported organizations, and how the organization determined  |           |      |     |
|     | that these activities constituted substantially all of its activities.   | 2a        |      |     |
| b   | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,  |           |      |     |
|     | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in   |           |      |     |
|     | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in   |           |      |     |
|     | these activities but for the organization's involvement.   | 2b        |      |     |
| 3   | Parent of Supported Organizations. <b>Answer lines 3a and 3b below.</b>  |           |      |     |
| а   | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or  |           |      |     |
|     | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.  | 3a        |      |     |
| b   | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |           |      |     |
|     | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.  | 3b        |      |     |

| Pa   | rt V Type III Non-Functionally Integrated 509(a)(3) Support   | ing Organi | zations        |                                |  |  |
|------|---|------------|----------------|--------------------------------|--|--|
| 1    | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions. |            |                |                                |  |  |
|      | All other Type III non-functionally integrated supporting organizations mu  |            | •              |                                |  |  |
| Sect | ion A - Adjusted Net Income   |            | (A) Prior Year | (B) Current Year<br>(optional) |  |  |
| 1    | Net short-term capital gain   | 1          |                |                                |  |  |
| 2    | Recoveries of prior-year distributions  | 2          |                |                                |  |  |
| 3    | Other gross income (see instructions)   | 3          |                |                                |  |  |
| 4    | Add lines 1 through 3.  | 4          |                |                                |  |  |
| 5    | Depreciation and depletion  | 5          |                |                                |  |  |
| 6    | Portion of operating expenses paid or incurred for production or  |            |                |                                |  |  |
|      | collection of gross income or for management, conservation, or  |            |                |                                |  |  |
|      | maintenance of property held for production of income (see instructions)  | 6          |                |                                |  |  |
| 7    | Other expenses (see instructions)   | 7          |                |                                |  |  |
| 8    | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)  | 8          |                |                                |  |  |
| Sect | ion B - Minimum Asset Amount  |            | (A) Prior Year | (B) Current Year<br>(optional) |  |  |
| 1    | Aggregate fair market value of all non-exempt-use assets (see   |            |                |                                |  |  |
|      | instructions for short tax year or assets held for part of year):   |            |                |                                |  |  |
| а    | Average monthly value of securities   | 1a         |                |                                |  |  |
| b    | Average monthly cash balances   | 1b         |                |                                |  |  |
| С    | Fair market value of other non-exempt-use assets  | 1c         |                |                                |  |  |
| d    | Total (add lines 1a, 1b, and 1c)  | 1d         |                |                                |  |  |
| е    | Discount claimed for blockage or other factors  |            |                |                                |  |  |
|      | (explain in detail in Part VI):   |            |                |                                |  |  |
| 2    | Acquisition indebtedness applicable to non-exempt-use assets  | 2          |                |                                |  |  |
| 3    | Subtract line 2 from line 1d.   | 3          |                |                                |  |  |
| 4    | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,   |            |                |                                |  |  |
|      | see instructions).  | 4          |                |                                |  |  |
| 5    | Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5          |                |                                |  |  |
| 6    | Multiply line 5 by 0.035.   | 6          |                |                                |  |  |
| 7    | Recoveries of prior-year distributions  | 7          |                |                                |  |  |
| 8    | Minimum Asset Amount (add line 7 to line 6)   | 8          |                |                                |  |  |
| Sect | ion C - Distributable Amount  |            |                | Current Year                   |  |  |
| 1    | Adjusted net income for prior year (from Section A, line 8, column A)   | 1          |                |                                |  |  |
| 2    | Enter 0.85 of line 1.   | 2          |                |                                |  |  |
| 3    | Minimum asset amount for prior year (from Section B, line 8, column A)  | 3          |                |                                |  |  |
| 4    | Enter greater of line 2 or line 3.  | 4          |                |                                |  |  |
| 5    | Income tax imposed in prior year  | 5          |                |                                |  |  |
| 6    | Distributable Amount. Subtract line 5 from line 4, unless subject to  |            |                |                                |  |  |
|      | emergency temporary reduction (see instructions).   | 6          |                |                                |  |  |
| 7    | 7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see             |            |                |                                |  |  |

Schedule A (Form 990) 2022

instructions).

|           |   |                               |                                       |     | ·g  |
|-----------|---|-------------------------------|---------------------------------------|-----|---|
| Pai       | t V Type III Non-Functionally Integrated 509(                   | a)(3) Supporting Orga         | nizations <sub>(continu</sub>         | ed) |   |
| Sect      | ion D - Distributions   |                               |                                       |     | Current Year                              |
| _1_       | Amounts paid to supported organizations to accomplish exer      |                               | 1                                     |     |   |
| 2         | Amounts paid to perform activity that directly furthers exemp   | t purposes of supported       |                                       |     |   |
|           | organizations, in excess of income from activity                |                               |                                       | 2   |   |
| 3         | Administrative expenses paid to accomplish exempt purpose       | ,                             | 3                                     |     |   |
| _4_       | Amounts paid to acquire exempt-use assets                       |                               |                                       | 4   |   |
| _5_       | Qualified set-aside amounts (prior IRS approval required - pro  | ovide details in Part VI)     |                                       | 5   |   |
| 6         | Other distributions (describe in Part VI). See instructions.    |                               |                                       | 6   |   |
| 7         | <b>Total annual distributions.</b> Add lines 1 through 6.       |                               |                                       | 7   |   |
| 8         | Distributions to attentive supported organizations to which the | ne organization is responsive |                                       |     |   |
|           | (provide details in Part VI). See instructions.                 |                               |                                       | 8   |   |
| 9         | Distributable amount for 2022 from Section C, line 6            |                               |                                       | 9   |   |
| 10        | Line 8 amount divided by line 9 amount                          | Г                             |                                       | 10  |   |
| Sect      | ion E - Distribution Allocations (see instructions)             | (i)<br>Excess Distributions   | (ii)<br>Underdistribution<br>Pre-2022 | s   | (iii)<br>Distributable<br>Amount for 2022 |
| _1_       | Distributable amount for 2022 from Section C, line 6            |                               |                                       |     |   |
| 2         | Underdistributions, if any, for years prior to 2022 (reason-    |                               |                                       |     |   |
|           | able cause required - explain in Part VI). See instructions.    |                               |                                       |     |   |
| _3_       | Excess distributions carryover, if any, to 2022                 |                               |                                       |     |   |
| a         | From 2017   |                               |                                       |     |   |
| b         | b From 2018   |                               |                                       |     |   |
| <u>C</u>  | From 2019   |                               |                                       |     |   |
| <u>d</u>  | From 2020   |                               |                                       |     |   |
| <u>e</u>  | From 2021   |                               |                                       |     |   |
| f_        | Total of lines 3a through 3e                                    |                               |                                       |     |   |
| <u>g</u>  | Applied to underdistributions of prior years                    |                               |                                       |     |   |
| <u>h</u>  | Applied to 2022 distributable amount                            |                               |                                       |     |   |
| <u>_i</u> | Carryover from 2017 not applied (see instructions)              |                               |                                       |     |   |
| <u>i_</u> | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.          |                               |                                       |     |   |
| 4         | Distributions for 2022 from Section D,                          |                               |                                       |     |   |
|           | line 7: \$  |                               |                                       |     |   |
|           | Applied to underdistributions of prior years                    |                               |                                       |     |   |
|           | Applied to 2022 distributable amount                            |                               |                                       |     |   |
|           | Remainder. Subtract lines 4a and 4b from line 4.                |                               |                                       |     |   |
| 5         | Remaining underdistributions for years prior to 2022, if        |                               |                                       |     |   |
|           | any. Subtract lines 3g and 4a from line 2. For result greater   |                               |                                       |     |   |
|           | than zero, explain in Part VI. See instructions.                |                               |                                       |     |   |
| 6         | Remaining underdistributions for 2022. Subtract lines 3h        |                               |                                       |     |   |
|           | and 4b from line 1. For result greater than zero, explain in    |                               |                                       |     |   |
|           | Part VI. See instructions.                                      |                               |                                       |     |   |
| 7         | Excess distributions carryover to 2023. Add lines 3j            |                               |                                       |     |   |
|           | and 4c.   |                               |                                       |     |   |
| _8_       | Breakdown of line 7:  |                               |                                       |     |   |
|           | Excess from 2018  |                               |                                       |     |   |
|           | Excess from 2019  |                               |                                       |     |   |
|           | Excess from 2020  |                               |                                       |     |   |
| ď         | Excess from 2021  |                               |                                       |     |   |

Schedule A (Form 990) 2022

e Excess from 2022

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;   |
|---------|---|
|         | Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, |
|         | Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)   |
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# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Organization type (check one):

# **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

UNITED RELIGIONS INITIATIVE

FOUNDATION, INC.

Employer identification number

20-8008593

| Filers of | :  | Section:   |  |  |  |  |  |  |
|-----------|--|--|--|--|--|--|--|--|
| Form 99   | 0 or 990-EZ  | X 501(c)( 3 ) (enter number) organization  |  |  |  |  |  |  |
|           |  | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation   |  |  |  |  |  |  |
|           |  | 527 political organization   |  |  |  |  |  |  |
| Form 99   | 0-PF   | 501(c)(3) exempt private foundation  |  |  |  |  |  |  |
|           |  | 4947(a)(1) nonexempt charitable trust treated as a private foundation  |  |  |  |  |  |  |
|           |  | 501(c)(3) taxable private foundation   |  |  |  |  |  |  |
| Note: Or  | Check if your organization is covered by the <b>General Rule</b> or a <b>Special Rule</b> .  Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.   |  |  |  |  |  |  |  |
| General   | Rule   |  |  |  |  |  |  |  |
| X         | -  | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.   |  |  |  |  |  |  |
| Special   | Rules  |  |  |  |  |  |  |  |
|           | For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. |  |  |  |  |  |  |  |
|           | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.                                  |  |  |  |  |  |  |  |
|           | year, contributions is checked, enter he purpose. Don't com  | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box are the total contributions that were received during the year for an exclusively religious, charitable, etc., plete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year \$ |  |  |  |  |  |  |
| answer "  | No" on Part IV, line 2   | t isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify requirements of Schedule B (Form 990)  |  |  |  |  |  |  |

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Name of organization
UNITED RELIGIONS INITIATIVE
FOUNDATION, INC.

Employer identification number

20-8008593

| Part I     | Contributors (see instructions). Use duplicate copies of Part I i |                            | 1   |
|------------|---|----------------------------|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c) Total contributions    | (d) Type of contribution  |
| 1          |   | \$\$                       | Person  Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c) Total contributions    | (d) Type of contribution  |
|            |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)    |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c)<br>Total contributions | (d)<br>Type of contribution   |
|            |   |                            | Person Payroll Noncash (Complete Part II for noncash contributions.)    |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c)<br>Total contributions | (d) Type of contribution  |
|            |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)    |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c) Total contributions    | (d) Type of contribution  |
|            |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)    |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c) Total contributions    | (d) Type of contribution  |
|            |   |                            | Person Payroll Noncash (Complete Part II for noncash contributions.)    |

Name of organization
UNITED RELIGIONS INITIATIVE
FOUNDATION, INC.

Employer identification number

20-8008593

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Part II if a | dditional space is needed.                |                      |
|------------------------------|---|---|----------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                              |   | \$  |                      |

Name of organization **Employer identification number** UNITED RELIGIONS INITIATIVE FOUNDATION, INC. 20-8008593 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

UNITED RELIGIONS INITIATIVE FOUNDATION, INC.

**Employer identification number** 20-8008593

| Pai | organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line   |                                       | nilar Funds or Ac         | counts. Complete if the         |  |  |  |
|-----|--|---------------------------------------|---------------------------|---------------------------------|--|--|--|
|     | , , , , <sub>, , , , , , , , , , , , , , , </sub>  | (a) Donor advised                     | funds                     | (b) Funds and other accounts    |  |  |  |
| 1   | Total number at end of year  |                                       |                           |                                 |  |  |  |
| 2   | Aggregate value of contributions to (during year)  |                                       |                           |                                 |  |  |  |
| 3   | Aggregate value of grants from (during year)   |                                       |                           |                                 |  |  |  |
| 4   | Aggregate value at end of year   |                                       |                           |                                 |  |  |  |
| 5   | Did the organization inform all donors and donor advisors in w   | riting that the assets held           | in donor advised fund     | ds                              |  |  |  |
|     | are the organization's property, subject to the organization's e   | exclusive legal control?              |                           | Yes No                          |  |  |  |
| 6   | Did the organization inform all grantees, donors, and donor ad   | dvisors in writing that grant         | funds can be used o       | nly                             |  |  |  |
|     | for charitable purposes and not for the benefit of the donor or  | donor advisor, or for any             | other purpose conferr     | ing                             |  |  |  |
|     | impermissible private benefit?   |                                       |                           | Yes No                          |  |  |  |
| Pai | rt II Conservation Easements. Complete if the organization   | anization answered "Yes"              | on Form 990, Part IV,     | line 7.                         |  |  |  |
| 1   | Purpose(s) of conservation easements held by the organization  | n (check all that apply).             |                           |                                 |  |  |  |
|     | Preservation of land for public use (for example, recreati   | ion or education)                     | Preservation of a histo   | orically important land area    |  |  |  |
|     | Protection of natural habitat  |                                       | Preservation of a certi   | fied historic structure         |  |  |  |
|     | Preservation of open space   |                                       |                           |                                 |  |  |  |
| 2   | Complete lines 2a through 2d if the organization held a qualifie   | ed conservation contributi            | on in the form of a co    | nservation easement on the last |  |  |  |
|     | day of the tax year.   |                                       |                           | Held at the End of the Tax Year |  |  |  |
| а   | Total number of conservation easements   |                                       |                           | 2a                              |  |  |  |
| b   |  |                                       |                           | 2b                              |  |  |  |
| С   | Number of conservation easements on a certified historic structure   | cture included in (a)                 |                           | 2c                              |  |  |  |
| d   | Number of conservation easements included in (c) acquired af   | fter July 25,2006, and not            | on a                      |                                 |  |  |  |
|     | historic structure listed in the National Register   |                                       |                           | 2d                              |  |  |  |
| 3   | Number of conservation easements modified, transferred, rele   | eased, extinguished, or ten           | minated by the organi     | zation during the tax           |  |  |  |
|     | year   |                                       |                           |                                 |  |  |  |
| 4   | Number of states where property subject to conservation ease   | ement is located                      |                           |                                 |  |  |  |
| 5   | Does the organization have a written policy regarding the period   | odic monitoring, inspection           | n, handling of            |                                 |  |  |  |
|     | violations, and enforcement of the conservation easements it l   | holds?                                |                           | Yes No                          |  |  |  |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting, h   | nandling of violations, and           | enforcing conservatio     | n easements during the year     |  |  |  |
| _   | <del> </del>   |                                       |                           |                                 |  |  |  |
| 7   | Amount of expenses incurred in monitoring, inspecting, handli  | ing of violations, and enfor          | rcing conservation eas    | sements during the year         |  |  |  |
| 8   | Does each conservation easement reported on line 2(d) above  | satisfy the requirements (            | of section 170(h)(4)(R)   | (i)                             |  |  |  |
| Ü   | and section 170(h)(4)(B)(ii)?  | · · · · · · · · · · · · · · · · · · · |                           |                                 |  |  |  |
| 9   | In Part XIII, describe how the organization reports conservation   |                                       |                           |                                 |  |  |  |
| Ū   | balance sheet, and include, if applicable, the text of the footnot   |                                       | •                         |                                 |  |  |  |
|     | organization's accounting for conservation easements.  | oto to the organization o m           | idioidi otatoriiorito tri | at describes the                |  |  |  |
| Pai | rt III Organizations Maintaining Collections of  | Art, Historical Treas                 | sures, or Other S         | imilar Assets.                  |  |  |  |
|     | Complete if the organization answered "Yes" on Form 9  |                                       |                           |                                 |  |  |  |
| 1a  | If the organization elected, as permitted under FASB ASC 958   |                                       | ue statement and bala     | ance sheet works                |  |  |  |
|     |  | •                                     |                           |                                 |  |  |  |
|     | of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. |                                       |                           |                                 |  |  |  |
| b   | If the organization elected, as permitted under FASB ASC 958   |                                       |                           | sheet works of                  |  |  |  |
|     | art, historical treasures, or other similar assets held for public   | •                                     |                           |                                 |  |  |  |
|     | provide the following amounts relating to these items:   | ,                                     |                           | ,                               |  |  |  |
|     | (i) Revenue included on Form 990, Part VIII, line 1  |                                       |                           | \$                              |  |  |  |
|     | (m) 4  |                                       |                           | •                               |  |  |  |
| 2   | If the organization received or held works of art, historical trea-  |                                       |                           | provide                         |  |  |  |
| _   | the following amounts required to be reported under FASB AS  |                                       |                           |                                 |  |  |  |
| а   | Revenue included on Form 990, Part VIII, line 1  |                                       |                           | \$                              |  |  |  |
|     | Assets included in Form 990, Part X  |                                       |                           |                                 |  |  |  |
|     | For Paperwork Reduction Act Notice, see the Instructions   |                                       |                           | Schedule D (Form 990) 2022      |  |  |  |

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|     | rt III Organizations Maintaining C                           | ollections of Ar                | t, Historical Tr      | easures, or Othe                        | r Similar  | Assets    | (contir                                 | <u> นฐย</u><br>าued) |
|-----|--|---------------------------------|-----------------------|---|--|-----------|---|----------------------|
| 3   | Using the organization's acquisition, accession              |                                 |                       |   |  |           | (++++++++++++++++++++++++++++++++++++++ |                      |
|     | collection items (check all that apply):                     | •                               | •                     | Ü                                       | J  |           |   |                      |
| а   | Public exhibition  | d                               | Loan or ex            | change program                          |  |           |   |                      |
| b   | Scholarly research   | е                               |                       | 0 . 0                                   |  |           |   |                      |
| С   | Preservation for future generations                          |                                 |                       |   |  |           |   |                      |
| 4   | Provide a description of the organization's co               | ollections and explain          | n how they further t  | he organization's exe                   | mpt purpos                                       | e in Part | XIII.                                   |                      |
| 5   | During the year, did the organization solicit o              | ·                               | •                     | •                                       |  |           |   |                      |
| •   | to be sold to raise funds rather than to be ma               |                                 |                       |   |  |           | Yes                                     | No                   |
| Pai | rt IV Escrow and Custodial Arran                             |                                 |                       |   |  |           |   |                      |
|     | reported an amount on Form 990, Pai                          |                                 | <b>.</b>              |   |  | , , .     | ,                                       |                      |
| 1a  | Is the organization an agent, trustee, custodi               | an or other intermed            | iary for contribution | ns or other assets not                  | included   |           |   |                      |
|     | on Form 990, Part X?   |                                 |                       |   |  |           | Yes                                     | No                   |
| b   | If "Yes," explain the arrangement in Part XIII               |                                 |                       | •••••                                   |  |           |   |                      |
| -   |  | and complete the lo             | .eg tablei            |   |  |           | Amoun                                   | <del></del>          |
| c   | Beginning balance  |                                 |                       |   | 1c   |           |   |                      |
|     | Additions during the year                                    |                                 |                       |   |  |           |   |                      |
| e   |  |                                 |                       |   |  |           |   |                      |
| f   | Distributions during the year                                |                                 |                       |   |  |           |   |                      |
|     | Ending balance  Did the organization include an amount on Fe |                                 |                       |   |  |           | Yes                                     | No                   |
|     | If "Yes," explain the arrangement in Part XIII.              |                                 |                       |   | •  |           | _ 1es                                   | 140                  |
| Pai |  |                                 |                       |   |  |           |   |                      |
| 1 3 | Complete   | (a) Current year                | (b) Prior year        | (c) Two years back                      | (d) Three ye                                     | ears back | (e) Four                                | r years back         |
| 10  | Beginning of year balance                                    | 17,573,658.                     | 16,677,549            |   | <b>†</b>   | 18,565.   |   | ,378,352.            |
| _   |  | 122,357.                        | 1,043,928             | -                                       | <del>                                     </del> | 38,810.   |   | ,406,450.            |
| b   | Contributions  | -2,838,299.                     | 1,401,669             | · ·                                     | +  | 09,401.   |   | -620,683 <b>.</b>    |
| C   | Net investment earnings, gains, and losses                   | 1,488,463.                      | 1,385,000             |   | 1  |           |   |                      |
| d   | Grants or scholarships                                       | 1,400,403.                      | 1,303,000             | 385,000. 1,444,128. 2,168,792. 1,657,15 |  |           |   |                      |
| е   | Other expenditures for facilities                            |                                 |                       |   |  |           |   |                      |
| _   | and programs   | 165,182.                        | 164,488               | . 161,711.                              | 1:   | 36,525.   |   | 88,397.              |
|     | Administrative expenses                                      | ,                               |                       |   |  |           | 15                                      | ,418,565.            |
| g   | End of year balance  | 13,204,071.                     |                       |   | 15,61  | 11,459.   | 13,                                     | 410,303.             |
| 2   | Provide the estimated percentage of the curr                 |                                 |                       | a)) held as:                            |  |           |   |                      |
| a   | Board designated or quasi-endowment                          | 65.1230                         | _%                    |   |  |           |   |                      |
| b   | Permanent endowment 33.1500                                  | %                               |                       |   |  |           |   |                      |
| С   | Term endowment 1.7270  |                                 |                       |   |  |           |   |                      |
|     | The percentages on lines 2a, 2b, and 2c sho                  | •                               |                       |   |  |           |   |                      |
| 3a  | Are there endowment funds not in the posse                   | ssion of the organiza           | ition that are held a | and administered for t                  | he   |           | ſ                                       | v   M                |
|     | organization by:   |                                 |                       |   |  |           |   | Yes No               |
|     | (i) Unrelated organizations                                  |                                 |                       |   |  |           | 3a(i)                                   | X                    |
|     | (ii) Related organizations                                   |                                 |                       |   |  |           | 3a(ii)                                  | X                    |
| b   | If "Yes" on line 3a(ii), are the related organiza            | tions listed as require         | ed on Schedule R?     |   |  |           | 3b                                      |                      |
| 4   | Describe in Part XIII the intended uses of the               |                                 | wment funds.          |   |  |           |   |                      |
| Pai | rt VI Land, Buildings, and Equipm                            |                                 |                       |   |  |           |   |                      |
|     | Complete if the organization answered                        | d "Yes" on Form 990             | , Part IV, line 11a.  | See Form 990, Part X                    | , line 10.                                       |           |   |                      |
|     | Description of property                                      | (a) Cost or o<br>basis (investn | ` '                   | 1 ' '                                   | Accumulate epreciation                           | d         | (d) Boo                                 | k value              |
| 1a  | Land   |                                 |                       |   |  |           |   |                      |
| b   | Buildings  |                                 |                       |   |  |           |   |                      |
| С   | Leasehold improvements                                       |                                 |                       |   |  |           |   |                      |
| d   | Equipment  |                                 |                       |   |  |           |   |                      |
| е   | Other  |                                 |                       |   |  |           |   |                      |
|     | I. Add lines 1a through 1e. <i>(Column (d) must</i> e        |                                 | X. column (B). line   | 10c.)                                   |  |           |   | 0.                   |
|     | <u> </u>   |                                 |                       | •                                       |  |           |   |                      |

Schedule D (Form 990) 2022

| Schedule D (Form 990) 2022 | FOUNDATION, | INC. |  |
|----------------------------|-------------|------|--|
|                            |             |      |  |

| Investments - Other Securities.  Complete if the organization answered "Yes" or a securities. | on Form 990 Part IV line :   | 11h See Form 990 Part X line 12           |                        |
|---|------------------------------|---|------------------------|
| (a) Description of security or category (including name of security)                          | (b) Book value               | (c) Method of valuation: Cost or en       | d-of-year market value |
| 1) Financial derivatives  |                              |   |                        |
| 2) Closely held equity interests  |                              |   |                        |
| (3) Other   |                              |   |                        |
| (A) FIXED INCOME SECURITIES   | 1,765,645.                   | END-OF-YEAR MARKET                        | VALUE                  |
| (B) INTEREST IN LLC   | 396,529.                     |   |                        |
| (C) INTEREST IN PARTNERSHIP   | 999,856.                     | END-OF-YEAR MARKET                        | VALUE                  |
| (D)   |                              |   |                        |
| (E)   |                              |   |                        |
| (F)   |                              |   |                        |
| (G)   |                              |   |                        |
| (H)   | 2 160 020                    |   |                        |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)                              | 3,162,030.                   |   |                        |
| Part VIII Investments - Program Related.  | F 000 Dart IV line :         | 11 - Cas Farms 000 Dart V line 10         |                        |
| Complete if the organization answered "Yes" ( (a) Description of investment                   |                              |   | d of year market value |
|   | (b) Book value               | (c) Method of valuation: Cost or en       | d-or-year market value |
| (1)   |                              |   |                        |
| (2)   |                              |   |                        |
| (3)   |                              |   |                        |
| (4)   |                              |   |                        |
| (5)<br>(6)  |                              |   |                        |
| • •   |                              |   |                        |
| (7)<br>(8)  |                              |   |                        |
| (9)   |                              |   |                        |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)                              |                              |   |                        |
| Part IX Other Assets.   |                              |   |                        |
| Complete if the organization answered "Yes"   | on Form 990, Part IV, line   | 11d. See Form 990, Part X, line 15.       |                        |
| (a)   | Description                  |   | (b) Book value         |
| (1)   |                              |   |                        |
| (2)   |                              |   |                        |
| (3)   |                              |   |                        |
| (4)   |                              |   |                        |
| (5)   |                              |   |                        |
| (6)   |                              |   |                        |
| (7)   |                              |   |                        |
| (8)   |                              |   |                        |
| (9)   |                              |   |                        |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line                                 | 15.)                         |   |                        |
| Part X Other Liabilities.   | F 000 D-+ N/ E               | 44 446 O Faura 200 Bart V. Fara 26        | _                      |
| Complete if the organization answered "Yes" (   | on Form 990, Part IV, line 1 | 11e or 11f. See Form 990, Part X, line 25 |                        |
| 1. (a) Description of liability   |                              |   | (b) Book value         |
| (1) Federal income taxes (2) INVESTMENTS HELD FOR UNITE                                       |                              |   |                        |
| (-)   | תי                           |   | 606,778                |
| (3) RELIGIONS   |                              |   | 000,778                |
| (4)   |                              |   |                        |
| (5)   |                              |   |                        |
| (6)   |                              |   |                        |
| / <del>7</del> \  |                              |   | I                      |
| (7)   |                              |   |                        |
| (8)   |                              |   |                        |
|   | 25)                          |   | 606,778                |

Schedule D (Form 990) 2022

20-8008593 Page 4

| Par    | Reconciliation of Revenue per Audited Financial State  Complete if the organization answered "Yes" on Form 990, Part IV, line                   |                   | Revenue per Re | turn.  |                         |
|--------|---|-------------------|----------------|--------|-------------------------|
|        |   |                   |                | 1      | -2,826,244.             |
| 1      |   |                   |                | _      | 2,020,244.              |
| 2      | Amounts included on line 1 but not on Form 990, Part VIII, line 12:   | 2a   -            | 3,141,911.     |        |                         |
| a      | Net unrealized gains (losses) on investments  |                   | J, 141, J11.   |        |                         |
| b      | Donated services and use of facilities  |                   |                |        |                         |
| c<br>d | Recoveries of prior year grants Other (Describe in Part XIII.)  |                   |                |        |                         |
| e      | Other (Describe in Part XIII.) Add lines 2a through 2d  |                   |                | 2e     | -3 141 911.             |
| 3      | Subtract line 2e from line 1  |                   |                | 3      | -3,141,911.<br>315,667. |
| 4      | Amounts included on Form 990, Part VIII, line 12, but not on line 1:  |                   |                |        | 323,0070                |
| а      | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a                | 110,302.       |        |                         |
| b      | Other (Describe in Part XIII.)  |                   |                |        |                         |
|        | Add lines <b>4a</b> and <b>4b</b>   |                   |                | 4c     | 110.302.                |
|        |   |                   |                | -      | 110,302.<br>425,969.    |
| Pai    | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.)  † XII   Reconciliation of Expenses per Audited Financial State | ements With       | Expenses per F | Return | າ.                      |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line  |                   |                |        |                         |
| 1      | Total expenses and losses per audited financial statements  |                   |                | 1      | 1,543,343.              |
| 2      | Amounts included on line 1 but not on Form 990, Part IX, line 25:   |                   |                |        | -                       |
| а      | Donated services and use of facilities  | 2a                |                |        |                         |
| b      | Prior year adjustments  |                   |                |        |                         |
| С      | Other losses  |                   |                |        |                         |
| d      | Other (Describe in Part XIII.)  |                   |                |        |                         |
| е      | Add lines 2a through 2d   |                   |                | 2e     | 0.                      |
| 3      | Subtract line 2e from line 1  |                   |                | 3      | 1,543,343.              |
| 4      | Amounts included on Form 990, Part IX, line 25, but not on line 1:  |                   |                |        |                         |
| а      | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a                | 110,302.       |        |                         |
| b      | Other (Describe in Part XIII.)  | 4b                |                |        |                         |
| С      | Add lines 4a and 4b   |                   |                | 4c     | 110,302.<br>1,653,645.  |
| 5      | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)  † XIII   Supplemental Information.                            |                   |                | 5      | 1,653,645.              |
| lines  | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any  | additional inforn | nation.        |        |                         |
|        |   |                   |                |        |                         |
|        |   |                   |                |        |                         |
|        |   |                   |                |        |                         |
|        |   |                   |                |        |                         |
|        |   |                   |                |        |                         |

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

 ${\bf Go\ to\ www.irs.gov/Form990\ for\ the\ latest\ information.}$  UNITED RELIGIONS INITIATIVE

FOUNDATION INC.

2022 Open to Public

Inspection

OMB No. 1545-0047

Employer identification number

| FOUNDATIO   | JN, INC.             |                                    |                          |                                  |  |                                       | 20-800                             | 10093 |
|---|----------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|------------------------------------|-------|
| Part I General Information on Grants  | and Assistance       |                                    |                          |                                  |  |                                       |                                    |       |
| 1 Does the organization maintain records  | to substantiate the  | amount of the grants               | or assistance, the       | grantees' eligibility            | for the grants or assi   | stance, and the selection             | on                                 |       |
| criteria used to award the grants or ass  | sistance?            |                                    |                          |                                  |  |                                       | Yes                                | X No  |
| 2 Describe in Part IV the organization's p  |                      |                                    |                          |                                  |  |                                       |                                    |       |
| Part II Grants and Other Assistance to  |                      |                                    |                          |                                  | anization answered "\  | es" on Form 990, Part                 | IV, line 21, for any               |       |
| recipient that received more than   | \$5,000. Part II can | be duplicated if addit             | ional space is need      | ed.                              |  | _                                     |                                    |       |
| Name and address of organization or government  | (b) EIN              | (c) IRC section<br>(if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of noncash assistance | (h) Purpose of gi<br>or assistance |       |
| UNITED RELIGIONS INITIATIVE   |                      |                                    |                          |                                  |  |                                       |                                    |       |
| 1009 GENERAL KENNEDY AVE.   |                      |                                    |                          |                                  |  |                                       | SUPPORT OF URI                     |       |
| SAN FRANCISCO, CA 94129   | 68-0369482           | 501(C)(3)                          | 1,488,463.               | 0.                               |  |                                       | INITIATIVES.                       |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    | +                        |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
|   |                      |                                    |                          |                                  |  |                                       |                                    |       |
| 2 Enter total number of section 501(c)(3)   | and government ar    | anizationa listad in th            | line 1 table             |                                  |  |                                       | <u> </u>                           |       |
| <ul><li>2 Enter total number of section 501(c)(3)</li><li>3 Enter total number of other organizatio</li></ul> | -                    | -                                  |                          |                                  |  |                                       |                                    |       |
| = =:.:: total hamber of other organization  |                      |                                    |                          |                                  |  |                                       |                                    |       |

232101 10-31-22

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Schedule I (Form 990) 2022

# UNITED RELIGIONS INITIATIVE

FOUNDATION, INC. Schedule I (Form 990) 2022

20-8008593 Page 2 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (e) Method of valuation (book, FMV, appraisal, other) (a) Type of grant or assistance (b) Number of (c) Amount of (d) Amount of non-(f) Description of noncash assistance recipients cash grant cash assistance Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Schedule I (Form 990) 2022

#### SCHEDULE J (Form 990)

Department of the Treasury

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Go to www.irs.gov/Form990 for instructions and the latest information.

Attach to Form 990.

2022

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Part I Questions Regarding Compensation

UNITED RELIGIONS INITIATIVE FOUNDATION, INC.

Employer identification number 20-8008593

|    |  |    | Yes | No |
|----|--|----|-----|----|
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, |    |     |    |
|    | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.             |    |     |    |
|    | First-class or charter travel  |    |     |    |
|    | Travel for companions Payments for business use of personal residence  |    |     |    |
|    | Tax indemnification and gross-up payments  Health or social club dues or initiation fees                               |    |     |    |
|    | Discretionary spending account Personal services (such as maid, chauffeur, chef)                                       |    |     |    |
|    |  |    |     |    |
| b  | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or          |    |     |    |
|    | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain               | 1b |     |    |
| 2  | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,       |    |     |    |
|    | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?                  | 2  |     |    |
|    |  |    |     |    |
| 3  | Indicate which, if any, of the following the organization used to establish the compensation of the organization's     |    |     |    |
|    | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to     |    |     |    |
|    | establish compensation of the CEO/Executive Director, but explain in Part III.   |    |     |    |
|    | Compensation committee Written employment contract   |    |     |    |
|    | Independent compensation consultant Compensation survey or study   |    |     |    |
|    | Form 990 of other organizations  Approval by the board or compensation committee                                       |    |     |    |
|    |  |    |     |    |
| 4  | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing           |    |     |    |
|    | organization or a related organization:  |    |     |    |
| а  | Receive a severance payment or change-of-control payment?  | 4a |     | Х  |
|    | Participate in or receive payment from a supplemental nonqualified retirement plan?                                    | 4b |     | X  |
|    | Participate in or receive payment from an equity-based compensation arrangement?                                       | 4c |     | X  |
|    | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.          |    |     |    |
|    |  |    |     |    |
|    | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                               |    |     |    |
| 5  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |    |
|    | contingent on the revenues of:   |    |     |    |
| а  | The organization?  | 5a |     | X  |
|    | Any related organization?  | 5b |     | X  |
|    | If "Yes" on line 5a or 5b, describe in Part III.   |    |     |    |
| 6  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |    |
|    | contingent on the net earnings of:   |    |     |    |
| а  | The organization?  | 6a |     | X  |
|    | Any related organization?  | 6b |     | X  |
|    | If "Yes" on line 6a or 6b, describe in Part III.   |    |     |    |
| 7  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments       |    |     |    |
|    | not described on lines 5 and 6? If "Yes," describe in Part III   | 7  |     | Х  |
| 8  | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the        |    |     |    |
|    | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III            | 8  |     | Х  |
| 9  | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in                 |    |     |    |
|    | Regulations section 53 (1058-6/c)2   | a  |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                                  |                    | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation |                                     |   | (C) Retirement and other deferred (D) Nontaxable benefits |        | (E) Total of columns<br>(B)(i)-(D) | in column (B)                             |
|----------------------------------|--------------------|--|-------------------------------------|---|---|--------|------------------------------------|---|
| (A) Name and Title               | (A) Name and Title |  | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | compensation  |        |                                    | reported as deferred<br>on prior Form 990 |
| (1) THE RIGHT REV. WILLIAM SWING | (i)                | 0.   | 0.                                  | 0.  | 0.  | 0.     |                                    | 0.  |
| PRESIDENT, URI                   | (ii)               | 143,945.   | 0.                                  | 0.  | 0.  | 9,309. | 153,254.                           | 0.  |
| (2) BAILEY S. BARNARD SR.        | (i)                | 0.   | 0.                                  | 0.  | 0.  | 0.     | 0.                                 | 0.  |
| FORMER ACTING EXC. DIR           | (ii)               | 144,772.   | 0.                                  | 0.  | 0.  | 7,808. | 152,580.                           | 0.  |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
|                                  | (ii)               |  |                                     |   |   |        |                                    |   |
|                                  | (i)                |  |                                     |   |   |        |                                    |   |
| -                                | (ii)               |  |                                     |   |   |        |                                    |   |

| Part III   Supplemental Information  |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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### **SCHEDULE O** (Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Inspection

OMB No. 1545-0047

Name of the organization

UNITED RELIGIONS INITIATIVE FOUNDATION, INC.

**Employer identification number** 20-8008593

| FORM 990, PART VI, SECTION B, LINE 11B:                                    |
|--|
| A CPA FIRM PREPARES THE TAX RETURN WITH THE HELP OF THE ORGANIZATION'S     |
| FINANCIAL MANAGER. THE FINANCIAL MANAGER REVIEWS THE RETURN AFTER IT IS    |
| PREPARED AND PRESENTS IT TO THE EXECUTIVE DIRECTOR FOR SIGNATURE ONCE IT   |
| HAS BEEN REVIEWED AND APPROVED.  |
|  |
| FORM 990, PART VI, SECTION B, LINE 12C:                                    |
| THE CONFLICT OF INTEREST POLICY REQUIRES CONTEMPORANEOUS DISCLOSURE OF ANY |
| FINANCIAL TRANSACTIONS WHICH MAY GIVE RISE TO A CONFLICT. BOARD MEMBERS    |
| AND OFFICERS ANNUALLY REVIEW THE POLICY AND SIGN AN AFFIDAVIT OF           |
| INDEPENDENCE.  |
|  |
| FORM 990, PART VI, SECTION C, LINE 19:                                     |
| COPIES ARE PROVIDED UPON REQUEST OR ON URI'S WEBSITE.                      |
|  |
| SCHEDULE O   |
| PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.                               |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |

#### SCHEDULE R (Form 990)

## **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Attach to Form 990.

<u>Go to www.irs.gov/Form990 for instructions and the latest information.</u>

2022

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

20-8008593

Department of the Treasury Internal Revenue Service

Name of the organization

UNITED RELIGIONS INITIATIVE

FOUNDATION, INC.

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | <b>(f)</b> Direct controlling entity |
|--|--------------------------------|---|---------------------|---------------------------|--------------------------------------|
|  |                                |   |                     |                           |                                      |
|  |                                |   |                     |                           |                                      |
|  |                                |   |                     |                           |                                      |
|  |                                |   |                     |                           |                                      |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a)  Name, address, and EIN  of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d)<br>Exempt Code<br>section | (e) Public charity status (if section | (f) Direct controlling entity | Section 5<br>contr<br>enti | olled |
|--|----------------------|---|-------------------------------|---------------------------------------|-------------------------------|----------------------------|-------|
|  |                      |   |                               | 501(c)(3))                            |                               | Yes                        | No    |
| UNITED RELIGIONS - 68-0369482                        |                      |   |                               |                                       |                               |                            |       |
| P.O. BOX 29242                                       |                      |   |                               |                                       |                               |                            |       |
| SAN FRANCISCO, CA 94129-0242                         | SOCIAL SERVICES      | CALIFORNIA                                    | RELIGIOUS                     | LINE 7                                | SELF                          |                            | X     |
|  |                      |   |                               |                                       |                               |                            |       |
|  |                      |   |                               |                                       |                               |                            |       |
|  |                      |   |                               |                                       |                               |                            |       |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a)  | (b)              | (c)                                       | (d)                       | (e)  | (f)                   | (g)                               | (1  | h)                  | (i)  | (j                     | )                      | (k)                     |
|--|------------------|---|---------------------------|--|-----------------------|-----------------------------------|-----|---------------------|--|------------------------|------------------------|-------------------------|
| Name, address, and EIN of related organization | Primary activity | Legal<br>domicile<br>(state or<br>foreign | Direct controlling entity | Predominant income<br>(related, unrelated,<br>excluded from tax under<br>sections 512-514) | Share of total income | Share of<br>end-of-year<br>assets | 1   | ortionate<br>tions? | Code V-UBI<br>amount in box<br>20 of Schedule<br>K-1 (Form 1065) | Gener<br>mana<br>partn | al or P<br>ging<br>er? | Percentage<br>ownership |
|  |                  | country)                                  |                           | sections 512-514)  |                       |                                   | Yes | No                  | K-1 (Form 1065)  | Yes                    | No                     |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  |                  |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |
|  | _                |   |                           |  |                       |                                   |     |                     |  |                        |                        |                         |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)  Name, address, and EIN  of related organization | <b>(b)</b> Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | <b>(f)</b><br>Share of total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Percentage<br>ownership |     | tion<br>b)(13)<br>rolled<br>tity? |
|--|-----------------------------|---|-------------------------------|---|--|--|--------------------------------|-----|-----------------------------------|
|  |                             | Country)                                      |                               |   |  |  |                                | Yes | No                                |
|  |                             |   |                               |   |  |  |                                |     |                                   |
|  |                             |   |                               |   |  |  |                                |     |                                   |
|  |                             |   |                               |   |  |  |                                |     |                                   |
|  |                             |   |                               |   |  |  |                                |     |                                   |

X

Yes No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

| а    | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity  | /                   |                               |  | 1a      |        | X    |
|------|--|---------------------|-------------------------------|--|---------|--------|------|
|      | Gift, grant, or capital contribution to related organization(s)  |                     |                               |  | 1b      | Х      |      |
| С    | Gift, grant, or capital contribution from related organization(s)  |                     |                               |  | 1c      |        | Х    |
|      | Loans or loan guarantees to or for related organization(s)   |                     |                               |  | 1d      |        | Х    |
|      | Loans or loan guarantees by related organization(s)  |                     |                               |  | 1e      |        | Х    |
|      |  |                     |                               |  |         |        |      |
| f    | Dividends from related organization(s)   |                     |                               |  | 1f      |        | Х    |
|      | Sale of assets to related organization(s)  |                     |                               |  | 1g      |        | X    |
| h    | Purchase of assets from related organization(s)  |                     |                               |  | 1h      |        | X    |
| i    | Exchange of assets with related organization(s)  |                     |                               |  | 1i      |        | X    |
| j    | Lease of facilities, equipment, or other assets to related organization(s)   |                     |                               |  | 1j      |        | X    |
|      |  |                     |                               |  |         |        |      |
| k    | Lease of facilities, equipment, or other assets from related organization(s)   |                     |                               |  | 1k      |        | Х    |
|      | Performance of services or membership or fundraising solicitations for related organ   |                     |                               |  | 11      |        | Х    |
|      | Performance of services or membership or fundraising solicitations by related organ  |                     |                               |  | 1m      |        | Х    |
|      | Sharing of facilities, equipment, mailing lists, or other assets with related organization   |                     |                               |  | 1n      |        | Х    |
|      | Sharing of paid employees with related organization(s)   |                     |                               |  | 10      |        | Х    |
|      | •  |                     |                               |  |         |        |      |
| р    | Reimbursement paid to related organization(s) for expenses   |                     |                               |  | 1p      |        | Х    |
|      | Reimbursement paid by related organization(s) for expenses   |                     |                               |  | 1q      |        | Х    |
| ·    |  |                     |                               |  |         |        |      |
| r    | Other transfer of cash or property to related organization(s)  |                     |                               |  | 1r      |        | Х    |
|      | Other transfer of cash or property from related organization(s)  |                     |                               |  | 1s      | Х      |      |
| 2    | If the answer to any of the above is "Yes," see the instructions for information on whether the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on which is the above is "Yes," see the instructions for information on the above is "Yes," see the instructions for information of the above is "Yes," see the instructions for information of the above is "Yes," see the instruction of the above is "Yes," and "Yes," it is the above it is "Yes," it is "Ye | ho must complete th | is line, including covered re | elationships and transaction thresholds. |         |        |      |
|      |  | (b)                 | (c)                           | (d)                                      |         |        |      |
|      | <b>(a)</b><br>Name of related organization   | Transaction         | Amount involved               | Method of determining amount inv         | olved   |        |      |
|      |  | type (a-s)          |                               |  |         |        |      |
|      |  |                     |                               |  |         |        |      |
| 1) ] | UNITED RELIGIONS INITIATIVE  | В                   | 1,488,463.                    | FMV                                      |         |        |      |
|      |  |                     |                               |  |         |        |      |
| 2)   |  |                     |                               |  |         |        |      |
|      |  |                     |                               |  |         |        |      |
| 3)   |  |                     |                               |  |         |        |      |
|      |  |                     |                               |  |         |        |      |
| 4)   |  |                     |                               |  |         |        |      |
|      |  |                     |                               |  |         |        |      |
| 5)   |  |                     |                               |  |         |        |      |
|      |  |                     |                               |  |         |        |      |
| 6)   |  |                     |                               |  |         |        |      |
| 3216 | 3 09-14-22   | 2.0                 |                               | Schedule I                               | R (Forr | n 990) | 2022 |

Schedule R (Form 990) 2022

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec. 501(c)(3) orgs.?  Yes No | (f)<br>Share of<br>total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h) Disproptionate allocation | Code V-UBI<br>amount in box<br>of Schedule K- | General managin partner | (k) Percentage ownership |
|--------------------------------------|----------------------|-----|---|--|------------------------------------|--|-------------------------------|---|-------------------------|--------------------------|
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |
|                                      | -                    |     |   |  |                                    |  |                               |   |                         |                          |
|                                      |                      |     |   |  |                                    |  |                               |   |                         |                          |

Schedule R (Form 990) 2022

TAXABLE YEAR **2022** 

# California Exempt Organization Annual Information Return

228941 01-10-23 FORM

199

| Calendar Yea        | r 2022 or fiscal year beginning (mm/dd/yyyy) , and ending (mm,   | /dd/vvv\               | ')        |                  |                         |                        |     |
|---------------------|--|------------------------|-----------|------------------|-------------------------|------------------------|-----|
|                     | ganization name  | $\overline{}$          |           | oration nu       | mber                    |                        |     |
| UNITED              | RELIGIONS INITIATIVE   |                        |           |                  |                         |                        |     |
|                     | TION, INC.   | 2                      | 2932      | 787              |                         |                        |     |
| Additional infor    | nation. See instructions.  | FEI                    | 1         |                  |                         |                        |     |
|                     |  |                        | 20-8      | 0085             | 593                     |                        |     |
| Street address      | suite or room)   |                        | PMB no.   |                  |                         |                        |     |
| <u>P.O. B</u>       | OX 29242   |                        |           |                  |                         |                        |     |
| City                | Stat   |                        | ZIP code  |                  |                         |                        |     |
|                     | ANCISCO C  |                        |           | 9-02             |                         |                        |     |
| Foreign country     | name Foreign province/state/county   |                        | Foreign p | oostal code      | •                       |                        |     |
| A First retu        | rn Yes X No I Did the organization have any  | y chang                | es to its | guidelin         | es                      |                        |     |
| <b>B</b> Amende     | d return • Yes X No not reported to the FTB? See   | instruc                | tions     |                  | ······· •               | Yes X                  | No  |
| C IRC Sect          | ion 4947(a)(1) trust Yes X No J If exempt under R&TC Section   | on 2370                | 1d, has   | the orgai        | nization                |                        |     |
| <b>D</b> Final info | ormation return? engaged in political activities   | ? See in               | structio  | ns               |                         | Yes X                  |     |
| •                   | Dissolved Surrendered (Withdrawn) Merged/Reorganized K Is the organization exempt un   | nder R&                | TC Sect   | tion 2370        | )1g? ● '                | Yes X                  | No  |
| Enter date          | : (mm/dd/yyyy) • If "Yes," enter the gross recei   | pts fron               | nonme     | ember so         |                         |                        |     |
|                     | counting method: (1) Cash (2) $X$ Accrual (3) Other L is the organization a limited $A$  | -                      |           |                  | ······· · · · · ·       | Yes X                  | No  |
|                     | eturn filed? (1) ● 990T (2) ● 990PF (3) ● Sch H (990) M Did the organization file Form   |                        |           |                  |                         | . 57                   |     |
| , ,                 | Other 990 series report taxable income?  |                        |           |                  | ······ '                | Yes X                  | No  |
|                     | group filing? See instructions • Yes X No N Is the organization under aud  |                        |           |                  | • \                     | Yes X                  | N   |
|                     | ganization in a group exemption Yes X No IRS audited in a prior year? what is the parent's name? 0 Is federal Form 1023/1024 p   |                        |           |                  |                         | res X                  |     |
| 11 165,             | Date filed with IRS  | -                      |           |                  |                         | 165 [21]               | NO  |
| -                   | Date filed with into   |                        |           |                  |                         |                        |     |
| Part I              | Complete Part I unless not required to file this form. See General Information B and C.  |                        |           |                  |                         |                        |     |
|                     | 1 Gross sales or receipts from other sources. From Side 2, Part II, line 8   |                        |           | 1                | 4,872                   | 2,821                  | 00  |
|                     | 2 Gross dues and assessments from members and affiliates   |                        |           | 2                |                         |                        | 00  |
|                     | 3 Gross contributions, gifts, grants, and similar amounts received S1  | TMT                    | 1•        | 3                | 122                     | 2,357                  | 00  |
| Receipts            | 4 Total gross receipts for filing requirement test. Add line 1 through line 3.   |                        |           |                  | 4 00                    |                        |     |
| and                 | This line must be completed. If the result is less than \$50,000, see General Information B  |                        |           | 4                | 4,99                    | 5,178                  | 00  |
| Revenues            | 5 Cost of goods sold • 5   | 0 20                   | 00        |                  |                         |                        |     |
|                     | 6 Cost or other basis, and sales expenses of assets sold 6 4,56  |                        |           |                  | 1 560                   | 9,209                  | Tag |
|                     | 7 Total costs. Add line 5 and line 6   |                        |           | 7                |                         | 5, <u>209</u><br>5,969 |     |
|                     | 8 Total gross income. Subtract line 7 from line 4 9 Total expenses and disbursements. From Side 2, Part II, line 18  |                        | _         | 9                | 1 65                    | 3,645                  | 00  |
| Expenses            | <ul> <li>9 Total expenses and disbursements. From Side 2, Part II, line 18</li> <li>10 Excess of receipts over expenses and disbursements. Subtract line 9 from line 8</li> </ul>  |                        |           | 10               | -1,22                   | 7,645<br>7,676         | 00  |
|                     | 11 Total payments  |                        |           | 11               | -,22                    | . , . , .              | 00  |
|                     | 12 Use tax. See General Information K  |                        |           | 12               |                         |                        | 00  |
|                     | 13 Payments balance. If line 11 is more than line 12, subtract line 12 from line 11  |                        | _         | 13               |                         |                        | 00  |
| Filing Fee          | 14 Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12   |                        | _         | 14               |                         |                        | 00  |
| •                   | 15 Penalties and interest. See General Information J   |                        |           | 15               |                         |                        | 00  |
|                     | 16 Balance due. Add line 12 and line 15. Then subtract line 11 from the result  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer  |                        |           | 16               |                         |                        | 00  |
| Sign                | it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer   | na to the<br>has any k | nowledge  | iy knowled<br>e. | ige and belief,         |                        |     |
| Here                | Signature Signat | Date                   |           |                  | ● Telephone             |                        |     |
|                     | Signature of officer of officer of Director  |                        |           |                  | 115-561-                | <u>-2300</u>           |     |
|                     |  | Check if               |           |                  | •                       | <b>-</b> 1             |     |
|                     | Preparer's ► EDWARD FAHEY 11/13/23   | self-em                | oloyed    |                  | 0019456 • Firm's FEIN   | <u>) T</u>             |     |
| Paid                | Firm's name (or yours, ADDTO T.T.D   |                        |           |                  |                         | 500                    |     |
| Preparer's          | (or yours, if self-employed) APRIO, LLP 150 POST STREET, SUITE 200   |                        |           |                  | 57-11575<br>● Telephone | <u>) 4 5</u>           |     |
| Use Only            | and address SAN FRANCISCO, CA 94108  |                        |           |                  | 115-777-                | _4422                  |     |
| -                   | May the FTB discuss this return with the preparer shown above? See instructions  |                        | • X       |                  |                         | 4400                   |     |
|                     | ן זיינע, מוס <i>ו בס</i> מוסטנסס מווס וסנמוזו איומו מווס ףוסףמוטו סווטאוו מטטעט: סכב וווסנוטטוטווס   | <u></u>                | [23       |                  | No                      |                        |     |

228951 01-10-23

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information.

| Recei<br>from<br>Other<br>Sourc<br>Expen<br>and<br>Disbu | es      | 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 | Gross sales or receipts from all Interest Dividends Gross rents Gross royalties Gross amount received from sal Other income Total gross sales or receipts fro Contributions, gifts, grants, and Disbursements to or for membe Compensation of officers, direct Other salaries and wages Interest Taxes Rents | e of assets<br>m other so<br>similar am<br>rs<br>ors, and tru | (See instructions) urces. Add line 1 th ounts paid ustees | nrough | STA<br>line 7. Enter here and o<br>STA | ATEMENT 2 on Side 1, Part I, line 1 ATEMENT 3 of ATEMENT 4 | 2<br>3<br>4<br>5<br>6<br>7<br>8 |   | 51,512<br>201,246<br>4,620,063<br>4,872,821<br>1,488,463 | 00<br>00<br>00<br>00<br>00<br>00<br>00 |
|--|---------|-------------------------------------|--|---|---|--------|--|--|---------------------------------|---|--|--|
| ments  | •       | 16<br>17                            | Depreciation and depletion (See Other expenses and disburseme  | instruction   | s)  |        | SEE STA                                | ATEMENT 5  | 16<br>17                        |   | 165,182  | 00                                     |
|  |         |                                     | Total expenses and disburseme  |   |   |        |  |  | 18                              | + | 1,653,645  |  |
| Sch  | edul    |                                     |  |   | Beginning of  |        |  |  | nd of tax                       |   |  | 100                                    |
| Assets   | S       |                                     |  |   | (a)   |        | (b)                                    | (c)  |                                 |   | (d)  |  |
| 1 C  |         |                                     |  |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | s receivable   |   |   | _      |  |  |                                 | • |  |  |
|  |         |                                     | ceivable   |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | otata gavernment abligations   |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | state government obligations in other bonds  |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | in stock   |   |   |        |  |  |                                 | • |  |  |
|  | lortga  |                                     |  |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | ments STMT 6   |   |   |        | 16,973,650                             |  |                                 | • | 13,810,8   | 49                                     |
| 10 a   | Depr    | eciab                               | le assets  |   |   |        |  |  |                                 |   |  |  |
|  |         |                                     | mulated depreciation   | (   | )   |        |  | (  | )                               |   |  |  |
| 11 La  | and     |                                     |  |   |   |        | 1 000 000                              |  |                                 | • |  |  |
|  |         |                                     | STMT 7   |   |   |        | 1,000,000                              |  |                                 | • | 12 010 6   | 10                                     |
|  |         |                                     | th   |   |   |        | 17,973,650                             |  |                                 |   | 13,810,8   | 349                                    |
|  |         |                                     | et worth   |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | yables, gifts, or grants payable   |   |   |        |  |  |                                 | ÷ |  |  |
|  |         |                                     | otes payable   |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     |  |   |   |        |  |  |                                 | • |  |  |
| <b>18</b> 0  | ther li | abiliti                             | ayable<br>ies STMT 8   |   |   |        | 399,992                                |  |                                 |   | 606,7  | 78                                     |
|  |         |                                     | or principal fund  |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | tal surplus. Attach reconciliation   |   |   |        |  |  |                                 | • |  |  |
|  |         |                                     | nings or income fund   |   |   | _      | <u>17,573,658</u>                      |  |                                 | • | 13,204,0   |  |
|  |         |                                     | ies and net worth  |   |   |        | 17,973,650                             |  |                                 |   | 13,810,8   | 149                                    |
| Sch  | euul    | e IV                                | Reconciliation of income<br>Do not complete this sche  |   |   |        | e 13, column (d), is les               | ss than \$50,000.  |                                 |   |  |  |
| 1 N  | et inco | ome p                               | per books  | 1   | -4,369,   |        | 7 Income recorded                      |  |                                 |   |  |  |
|  |         |                                     | me tax   |   |   |        |  | his return. Attach sched                                   | lule                            | • |  |  |
| <b>3</b> Ex  | xcess   | of ca                               | pital losses over capital gains  |   | 3,141,  | 911    | 8 Deductions in th                     | is return not charged                                      |                                 |   |  |  |
|  |         |                                     | recorded on books this year.   |   |   |        | against book inc                       | •  |                                 |   |  |  |
|  |         |                                     | dule   |   |   |        |  |  |                                 |   |  |  |
|  |         |                                     | corded on books this year not  |   |   |        |  | and line 8   |                                 |   |  |  |
|  |         |                                     | this return. Attach schedule   |   | -1,227,   | 676    | 10 Net income per r                    |  |                                 |   | -1,227,6   | 76                                     |
| БΙ   | otal. A | lad III                             | ne 1 through line 5  |   | -1,221,   | 0/0    | Subtract line 9 fr                     | rom line 6   |                                 |   | <u>-1,441,6</u>  | 70                                     |

| CA 199                   |           | SH CONTRIBUT<br>ED ON PART I                        |             |                                   | STATEMENT 1                             |
|--------------------------|-----------|---|-------------|-----------------------------------|---|
| CONTRIBUTOR'S NAME       | CONTRIB   | UTOR'S ADDRE  | SS          | DATE OF<br>GIFT                   | AMOUNT                                  |
|                          |           |   |             |                                   | 120,000                                 |
| TOTAL INCLUDED ON LINE 3 | 3         |   |             |                                   | 120,000                                 |
|                          |           |   |             |                                   |   |
| CA 199                   | GROSS AMO | OUNT FROM SAL                                       | E OF ASSETS | <u> </u>                          | STATEMENT 2                             |
| CA 199  DESCRIPTION      | GROSS AMO | DUNT FROM SAL<br>DA<br>ACQU                         | TE DI       | ATE M                             | STATEMENT 2 ETHOD QUIRED                |
|                          | GROSS AMO | DA'   | TE DI       | ATE M                             | ETHOD                                   |
|                          |           | DA'   | TE DI       | ATE M                             | ETHOD QUIRED RCHASED GROSS              |
|                          |           | DA'<br>ACQU<br>———————————————————————————————————— | TE DA       | ATE M OLD AC PUI  EXPENSE OF SALE | ETHOD QUIRED  RCHASED  GROSS SALES PRIC |

| CA 199  |   | IONS, GIFTS, GRANTS<br>R AMOUNTS PAID | STATEMENT 3  |
|---|---|---------------------------------------|--------------|
| ACTIVITY CLASSIFIC  | ATION: 1  |                                       |              |
| DONEES NAME   | DONEES ADDRESS                                  | RELATIONS                             | HIP AMOUNT   |
| UNITED RELIGIONS  | 1009 GENERAL KEN<br>1ST FLOOR - SAN<br>CA 94129 |                                       | 1,488,463.   |
|   | TOTAL FOR THIS A                                | CTIVITY                               | 1,488,463.   |
| TOTAL INCLUDED ON   | FORM 199, PART II, L                            | INE 9                                 | 1,488,463.   |
| CA 199 COMPE  | NSATION OF OFFICERS,                            | DIRECTORS AND TRUSTEES                | STATEMENT 4  |
| NAME AND ADDRESS  |   | TITLE AND<br>AVERAGE HRS WORKED/WK    | COMPENSATION |
| THE RIGHT REV. WIL<br>P.O. BOX 29242<br>SAN FRANCISCO, CA |   | PRESIDENT, URI<br>1.00                | 0.           |
| BAILEY S. BARNARD<br>P.O. BOX 29242<br>SAN FRANCISCO, CA  |   | FORMER ACTING EXC. DIR 1.00           | 0.           |

| UNITED RELIGIONS I  | NITIATIVE FOUNDATION | Ν,                               | 20-8008593 |
|---|----------------------|----------------------------------|------------|
| GERARD B. WHITE<br>P.O. BOX 29242<br>SAN FRANCISCO, CA    | 94129-0242           | EXECUTIVE DIRECTOR 1.00          | 0.         |
| PETER PHLEGER<br>P.O. BOX 29242<br>SAN FRANCISCO, CA      | 94129-0242           | BOARD MEMBER, EX-OFFICIO<br>1.00 | 0.         |
| DOUG KAHN<br>P.O. BOX 29242<br>SAN FRANCISCO, CA          | 94129-0242           | CHAIR<br>1.00                    | 0.         |
| PULIN SANGHVI<br>P.O. BOX 29242<br>SAN FRANCISCO, CA      | 94129-0242           | TREASURER 1.00                   | 0.         |
| JOHN WEISER<br>P.O. BOX 29242<br>SAN FRANCISCO, CA        | 94129-0242           | BOARD MEMBER<br>1.00             | 0.         |
| KELEY PETERSEN<br>P.O. BOX 29242<br>SAN FRANCISCO, CA     | 94129-0242           | BOARD MEMBER, EX-OFFICIO 1.00    | 0.         |
| JULIA DAVIDSON<br>P.O. BOX 29242<br>SAN FRANCISCO, CA     | 94129-0242           | BOARD MEMBER<br>1.00             | 0.         |
| JAMES D. FALASCHI<br>P.O. BOX 29242<br>SAN FRANCISCO, CA  | 94129-0242           | BOARD MEMBER<br>1.00             | 0.         |
| DAVID STEIRMAN<br>P.O. BOX 29242<br>SAN FRANCISCO, CA     | 94129-0242           | VICE CHAIR<br>1.00               | 0.         |
| KAREN PAJARILLO<br>P.O. BOX 29242<br>SAN FRANCISCO, CA    | 94129-0242           | BOARD MEMBER<br>1.00             | 0.         |
| SUSAN COOK HOGANSO<br>P.O. BOX 29242<br>SAN FRANCISCO, CA |                      | SECRETARY<br>1.00                | 0.         |
| DAISY BEREXA<br>P.O. BOX 29242<br>SAN FRANCISCO, CA       | 94129-0242           | BOARD MEMBER<br>1.00             | 0.         |

J. ROBERT COLEMAN
P.O. BOX 29242
SAN FRANCISCO, CA 94129-0242
BOARD MEMBER
1.00

0.

TOTAL TO FORM 199, PART II, LINE 11

0.

| CA 199   | OTHER EXPENSES | STATEMENT 5   |
|--|----------------|---|
| DESCRIPTION  |                | AMOUNT  |
| PROFESSIONAL FEES PAYROLL FEES SUPPLIES MANAGEMENT FEES ACCOUNTING FEES INVESTMENT MANAGEMENT FEES |                | 2,600.<br>770.<br>332.<br>46,178.<br>5,000.<br>110,302. |
| TOTAL TO FORM 199, PART II, LIN  | IE 17          | 165,182.  |

| CA 199                           | OTHER | INVESTMENTS |              | STATEMENT 6 |
|----------------------------------|-------|-------------|--------------|-------------|
| DESCRIPTION                      |       |             | BEG. OF YEAR | END OF YEAR |
| CASH AND MONEY MAKET FUNDS       |       | -           | 432,493.     | 446,067.    |
| FIXED INCOME SECURITIES          |       |             | 2,251,702.   | 1,765,645.  |
| MUTUAL FUNDS - BONDS             |       |             | 1,680,724.   | 525,636.    |
| EQUITIES                         |       |             | 5,624,619.   | 4,524,643.  |
| REIT                             |       |             | 43,835.      | 28,484.     |
| INTEREST IN LLC                  |       |             | 680,813.     | 396,529.    |
| INTEREST IN PARTNERSHIP          |       |             | 0.           | 999,856.    |
| MUTUAL FUND EQUITIES             |       |             | 6,259,464.   | 5,123,989.  |
| TOTAL TO FORM 199, SCHEDULE L, L | INE 9 | -           | 16,973,650.  | 13,810,849. |

| CA 199 OTHER ASSETS                    | 5            | STATEMENT 7 |
|--|--------------|-------------|
| DESCRIPTION                            | BEG. OF YEAR | END OF YEAR |
| DUE FROM URI                           | 1,000,000.   | 0.          |
| TOTAL TO FORM 199, SCHEDULE L, LINE 12 | 1,000,000.   | 0.          |

| CA 199 OTHER LIABILITIES               |              | STATEMENT 8 |
|--|--------------|-------------|
| DESCRIPTION                            | BEG. OF YEAR | END OF YEAR |
| INVESTMENTS HELD FOR UNITED RELIGIONS  | 399,992.     | 606,778.    |
| TOTAL TO FORM 199, SCHEDULE L, LINE 18 | 399,992.     | 606,778.    |

022 Date 4

| Date Accept   | ;d  |   | DOI  | IOT WAIL  | ппо  | FORM TO THE FTB  |
|---|---|---|--|---|--|--|
| 2022  | California e-file F Exempt Organiza   |   | ion for  |   |  | FORM <b>8453-EO</b>  |
| Exempt Organiza   | ion name  |   |  |   | Identi   | ifying number  |
| UNITED  | RELIGIONS INITIATIVE  |   |  |   |  |  |
|   | TION, INC.  |   |  |   | 20   | -8008593   |
|   | ectronic Return Information (whole dollar   | re only)  |  |   |  | 0000000  |
|   | <b>'</b>  | 3 Offiy)  |  |   |  | 1 4,995,178  |
| •   |   |   |  |   |  | 425,969  |
| •   | penses and disbursements (Form 199, line  |   |  |   |  | 3 1,653,645  |
| J TOTAL CA  | penses and dispuisements (Form 199, line  |   |  |   |  | 3  |
| Part II Se  | ttle Your Account Electronically for Tax  | able Year 2022  |  |   |  |  |
| $\overline{}$   | ectronic funds withdrawal <b>4a</b> Amoun   |   | 4b Withdrawal  | date (mm/dd/  |  |  |
|   | nking Information (Have you verified the  |   |  |   |  |  |
| 5 Routing   |   |   | ,  |   |  |  |
| 6 Account   |   |   | ype of account:  | Checkin   | αГ   | Savings  |
|   | claration of Officer  |   | ,,   |   |  |  |
|   | exempt organization's account to be settled as  | designated in Part II. If I check Part  | II, box 4, I authorize   | an electronic fu  | ınds wi  | ithdrawal for the amount listed  |
| a balance due<br>organization w<br>statements be  | ronic return. To the best of my knowledge and to return, I understand that if the Franchise Tax Bo ill remain liable for the fee liability and all applications transmitted to the FTB by the ERO, transmitter, norize the FTB to disclose to the ERO or interm   | ard (FTB) does not receive full and table interest and penalties. I authorior intermediate service provider. If lediate service provider the reason   | imely payment of the<br>ze the exempt organi<br>the processing of the  | e exempt organ<br>zation return ar<br>e exempt organ  | ization'<br>nd acco                                  | 's fee liability, the exempt<br>ompanying schedules and  |
| Here  | Signature of officer  | Date Title  | C. DIRECT  | OK  |  |  |
| 11010   |   |   |  |   |  |  |
| Part V De   | claration of Electronic Return Originato  | r (FRO) and Paid Preparer   |  |   |  |  |
| I declare that I am only an int accurately refleprovided the o 1345, 2022 Hathe exempt ord I declare that I | have reviewed the above exempt organization's ermediate service provider, I understand that I a sets the data on the return.) I have obtained the rganization officer with a copy of all forms and i ndbook for Authorized e-file Providers. I will kee janization return is filed, whichever is later, and have examined the above exempt organization's nd complete. I make this declaration based on a | return and that the entries on form m not responsible for reviewing the organization officer's signature on finformation that I will file with the FT ep form FTB 8453-EO on file for <b>fo</b> I will make a copy available to the F or the return and accompanying schedule | exempt organization<br>orm FTB 8453-EO be<br>B, and I have followe<br>ur years from the du<br>IB upon request. If I<br>es and statements, an | 's return. I decl<br>fore transmittired all other reque<br>e date of the re<br>am also the pa | lare, ho<br>ng this<br>uiremei<br>turn or<br>id prep | owever, that form FTB 8453-EO return to the FTB; I have nts described in FTB Pub.  four years from the date parer, under penalties of perjury, |
| 550   |   | Date  | Check if   | Check   | ĸ  | ERO's PTIN   |
| ERO signa   |   |   | also paid preparer   | X if self-  |  |  |
| —   | s name (or yours APRIO, LLP   | <b>L</b>  | preparer   | ZI cinpic   |  | n's FEIN 57-1157523  |
| Sign if sel   | -employed)  | REET, SUITE 200   |  |   | Firm   | ISFEIN J / IIJ/JZJ   |
| and a   | SAN FRANCISC  |   |  |   | 7IP  | code <b>94108</b>  |
|   | s of perjury, I declare that I have examined the a  | bove organization's return and acco   | . , ,  |   | _  |  |
| , ,   | vare true, correct, and complete. I make this dec   | riai auvii naseu vii ali iiilviiiia(1011 01   |  |   |  |  |
| Paid  | Paid preparer's   |   | Date   | Check<br>if self-   | ,  | Paid preparer's PTIN   |
| Preparer  | signature   |   |  | employed  |  |  |
| Must  | Firm's name (or yours if self-employed)   |   |  |   | Firm   | n's FEIN   |
| Sign  | and address   |   |  |   |  |  |

FTB 8453-EO 2022

### STATE OF CALIFORNIA

RRF-1 (Rev. 02/2021)

MAIL TO: Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470

STREET ADDRESS: 1300 | Street Sacramento, CA 95814 (916)210-6400 WEBSITE ADDRESS: www.oag.ca.gov/charities

## ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code 11 Cal. Code Regs. sections 301-306, 309, 311, and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

DEPARTMENT OF JUSTICE
PAGE 1 of 5

(For Registry Use Only)

| UNITED RELIGIONS INITIATIVE FOUNDATION, INC. Name of Organization   |  |  | ange of address<br>ended report      |     |                             |  |  |
|---|--|--|--------------------------------------|-----|-----------------------------|--|--|
| List all DBAs and names the organization uses or has used   | -  |  |                                      |     |                             |  |  |
| P.O. BOX 29242 Address (Number and Street)  |  | State Cha  | rity Registration Number CT 0150624  |     |                             |  |  |
| SAN FRANCISCO, CA 94129 - City or Town, State, and ZIP Code   | -0242  | Corporati  | on or Organization No. 2932787       |     |                             |  |  |
| 415-561-2300 OFFICE@ Telephone Number E-mail Address  | URI.ORG  | Federal E  | mployer ID No. 20-8008593            |     |                             |  |  |
| ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311, and 312)  Make Check Payable to Department of Justice   |  |  |                                      |     |                             |  |  |
| Total Revenue Fee To  | otal Revenue   | Fee  | Total Revenue                        | Fee | <u>е</u>                    |  |  |
| Between \$50,000 and \$100,000 \$50 B   | setween \$250,001 and \$1 million<br>setween \$1,000,001 and \$5 million<br>setween \$5,000,001 and \$20 millior | lion \$100 Between \$20,000,001 and \$100 million illion \$200 Between \$100,000,001 and \$500 million |                                      |     | \$800<br>\$1,000<br>\$1,200 |  |  |
| PART A - ACTIVITIES   |  |  |                                      |     |                             |  |  |
| For your most recent full accounting per  | riod (beginning $01/01/202$  | 22 end   | ing $\underline{12/31/2022}$ ) list: |     |                             |  |  |
| Total Revenue (including noncash contributions) \$ 425,96  Program Expenses \$ 1  |  |  | 0 Total Assets \$ 13,810             | ),8 | <u>49</u>                   |  |  |
| PART B - STATEMENTS REGARDING ORGAN   | NIZATION DURING THE PERIOD O   | F THIS RE  |                                      |     |                             |  |  |
| Note: All questions must be answered. If you  |  |  |                                      |     |                             |  |  |
|   |  |  |                                      | Yes | No                          |  |  |
| During this reporting period, were there any and any officer, director or trustee thereof, any financial interest?  |  |  | sactions between the organization    |     | х                           |  |  |
| <ol> <li>During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?</li> </ol>  |  |  |                                      |     | X                           |  |  |
| During this reporting period, were any organ  | nization funds used to pay any pena  | lty, fine or   | udgment?                             |     | х                           |  |  |
| 4. During this reporting period, were the services of a commercial fundraiser, fundraising counsel for charitable purposes, or commercial coventurer used?  |  |  |                                      |     | х                           |  |  |
| 5. During this reporting period, did the organization receive any governmental funding?   |  |  |                                      |     | х                           |  |  |
| 6. During this reporting period, did the organiz  | zation hold a raffle for charitable purp   | poses?   |                                      |     | х                           |  |  |
| 7. Does the organization conduct a vehicle do   | onation program?   |  |                                      |     | Х                           |  |  |
| Did the organization conduct an independent generally accepted accounting principles for the second se | • •  | al stateme   | nts in accordance with               | х   |                             |  |  |
| 9. At the end of this reporting period, did the organization hold restricted net assets, while reporting negative unrestricted net assets?  |  |  |                                      |     | Х                           |  |  |
| I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, the content is true, correct and complete, and I am authorized to sign.  |  |  |                                      |     |                             |  |  |
| CFPA  | ARD B. WHITE   | ъ  | XEC. DIRECTOR                        |     |                             |  |  |
| Signature of Authorized Agent Printed   |  | Ti   |                                      |     |                             |  |  |